

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

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Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF ELEVENTH MONTHLY STATEMENT OF M3 ADVISORY
PARTNERS, LP FOR INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, M3 Advisory Partners, LP (“**M3**”) filed its *Eleventh Monthly Statement of M3 Advisory Partners, LP for Interim Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period from June 1, 2023 through June 30, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) be in writing; (b) conform to the title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *Second Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 2560], and the *First Amended Order (I) Establishing Procedures for Interim*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief [Docket No. 2779] (the “**Interim Compensation Procedures**”); (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the filing of this Monthly Statement**, by (i) M3 Advisory Partners, LP; and (ii) the Application Recipients [*see* Docket No. 2779 ¶ 2.a.].

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to M3.

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 10, 2023
New York, New York

Respectfully submitted,

M3 Partners, LP

/s/ Mohsin Y. Meghji

Name: Mohsin Y. Meghji

Title: Managing Partner of M3 Partners

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , ²)	Case No. 22-10964 (MG)
Debtors.)	(Jointly Administered)

**ELEVENTH MONTHLY STATEMENT OF M3 ADVISORY PARTNERS, LP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	M3 Advisory Partners, LP (“ M3 ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	October 18, 2022 [Docket No. 1098], <i>Effective as of August 1, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	June 1, 2023 –June 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$883,065.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$706,452.00
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$176,613.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary ³ :	\$1,108.76

² The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

³ Includes some expenses incurred in earlier periods.

Total Interim Compensation and Reimbursement of Expenses Sought:	\$884,173.76
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$707,560.76

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,⁴ Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, M3, as financial advisor to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$707,560.76, consisting of 80% of the \$883,065.00 in fees earned during the monthly period and 100% of the \$1,108.76 in expenses incurred during the case.

Professional Services Rendered and Expense Disbursements Incurred

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$725.79.⁵

2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees

⁴ Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

⁵ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.

5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

6. **Exhibit F** sets forth a summary of prior monthly reports submitted.

Reservation of Rights

7. Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. M3 will provide notice of this Monthly Statement to the Application Recipients (as defined in the Interim Compensation Procedures) in accordance with the Interim Compensation Order.

Dated: August 10, 2023
New York, New York

Respectfully submitted,

M3 Partners, LP
/s/ Mohsin Y. Meghji
Name: Mohsin Y. Meghji
Title: Managing Partner of M3 Partners

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit A - Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350.00	16.3	\$22,005.00
Schiffrin, Javier	Managing Director	\$1,150.00	155.9	\$179,285.00
Ehrler, Ken	Managing Director	\$1,150.00	126.3	\$145,245.00
Biggs, Truman	Vice President	\$750	154.8	\$116,100.00
Magliano, John	Senior Associate	\$650	270.7	\$175,955.00
Bueno, Julian	Associate	\$550	227.6	\$125,180.00
Gallic, Sebastian	Analyst	\$450	237.5	\$106,875.00
Luna, Manuel	Analyst	\$450	27.6	\$12,420.00
Total			<u>1,216.7</u>	<u>\$883,065.00</u>
<i>Average Billing Rate</i>				<u>\$725.79</u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit B - Summary of Time Detail by Task Category

<u>Task Category</u>	<u>Hours</u>	<u>Fees</u>
Business Plan	185.6	\$129,680.00
Case Administration	95.9	\$59,775.00
Cash Budget and Financing	69.6	\$39,970.00
Court Attendance/Participation	4.6	\$5,290.00
Financial & Operational Matters	121.4	\$83,110.00
General Correspondence with Debtor & Debtors' Professionals	33.8	\$26,090.00
General Correspondence with UCC & UCC Counsel	63.6	\$63,710.00
Miscellaneous Motions	9.5	\$7,295.00
Plan of Reorganization/Disclosure Statement	129.1	\$99,515.00
Potential Avoidance Actions/Litigation Matters	503.6	\$368,630.00
Total	<u>1,216.7</u>	<u>\$883,065.00</u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Business Plan

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate the short-term and long-term Company business plan to validate its viability and sustainability

Professional	Position	Billing Rate	Hours	Fees
Schiffirin, Javier	Managing Director	\$1,150	8.0	\$9,200.00
Ehrler, Ken	Managing Director	\$1,150	24.5	\$28,175.00
Magliano, John	Senior Associate	\$650	112.3	\$72,995.00
Bueno, Julian	Associate	\$550	9.5	\$5,225.00
Gallic, Sebastian	Analyst	\$450	31.3	\$14,085.00
Total			<u>185.6</u>	<u>\$129,680.00</u>
<i>Average Billing Rate</i>				<u>\$698.71</u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Case Administration

On an ongoing basis, M3 conferred with the UCC Committee, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Billing Rate	Hours	Fees
Schiffirin, Javier	Managing Director	\$1,150	9.6	\$11,040.00
Ehrler, Ken	Managing Director	\$1,150	8.6	\$9,890.00
Biggs, Truman	Vice President	\$750	7.4	\$5,550.00
Magliano, John	Senior Associate	\$650	7.5	\$4,875.00
Bueno, Julian	Associate	\$550	1.6	\$880.00
Gallic, Sebastian	Analyst	\$450	33.6	\$15,120.00
Luna, Manuel	Analyst	\$450	27.6	\$12,420.00
Total			95.9	\$59,775.00
<i>Average Billing Rate</i>				<i>\$623.31</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Cash Budget and Financing

On an ongoing basis, M3 will evaluate and diligence the Debtors' cash forecast and potential sources of liquidity including variances to prior cash forecasts, evaluating need for and cost of DIP funding or alternative liquidity sources and expected and actual changes in cryptoasset (coin) balances

Professional	Position	Billing Rate	Hours	Fees
Schiffirin, Javier	Managing Director	\$1,150	-	\$0.00
Magliano, John	Senior Associate	\$650	16.9	\$10,985.00
Bueno, Julian	Associate	\$550	52.7	\$28,985.00
Total			69.6	\$39,970.00
<i>Average Billing Rate</i>				\$574.28

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Court Attendance/Participation

On an ongoing basis, M3 will prepare for and attend appropriate Court Hearings associated with the Chapter 11 process to represent the UCC and monitor case progress.

<u>Professional</u>	<u>Position</u>	<u>Billing Rate</u>	<u>Hours</u>	<u>Fees</u>
Schiffirin, Javier	Managing Director	\$1,150	2.3	\$2,645.00
Ehrler, Ken	Managing Director	\$1,150	2.3	\$2,645.00
Total			<u><u>4.6</u></u>	<u><u>\$5,290.00</u></u>
<i>Average Billing Rate</i>				<u><u>\$1,150.00</u></u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Financial & Operational Matters

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability

Professional	Position	Billing Rate	Hours	Fees
Schiffrin, Javier	Managing Director	\$1,150	12.7	\$14,605.00
Ehrler, Ken	Managing Director	\$1,150	8.6	\$9,890.00
Biggs, Truman	Vice President	\$750	23.3	\$17,475.00
Magliano, John	Senior Associate	\$650	4.2	\$2,730.00
Bueno, Julian	Associate	\$550	57.4	\$31,570.00
Gallic, Sebastian	Analyst	\$450	15.2	\$6,840.00
Total			121.4	\$83,110.00
<i>Average Billing Rate</i>				<i>\$684.60</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Schiffman, Javier	Managing Director	\$1,150	8.8	\$10,120.00
Biggs, Truman	Vice President	\$750	1.0	\$750.00
Magliano, John	Senior Associate	\$650	22.1	\$14,365.00
Gallic, Sebastian	Analyst	\$450	1.9	\$855.00
Total			33.8	\$26,090.00
<i>Average Billing Rate</i>				<i>\$771.89</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

General Correspondence with UCC & UCC Counsel

On an ongoing basis, M3 will communicate with the UCC Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	16.3	\$22,005.00
Schiffman, Javier	Managing Director	\$1,150	14.2	\$16,330.00
Ehrler, Ken	Managing Director	\$1,150	8.2	\$9,430.00
Biggs, Truman	Vice President	\$750	5.4	\$4,050.00
Magliano, John	Senior Associate	\$650	15.6	\$10,140.00
Gallic, Sebastian	Analyst	\$450	3.9	\$1,755.00
Total			63.6	\$63,710.00
<i>Average Billing Rate</i>				<i>\$1,001.73</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Miscellaneous Motions

On an ongoing basis, M3 supports counsel through preparing diligence for motions, reviewing the monthly operating reports, and preparing counsel and Committee members for hearings (e.g. First Day, 341A, motion approvals).

<u>Professional</u>	<u>Position</u>	<u>Billing Rate</u>	<u>Hours</u>	<u>Fees</u>
Ehrler, Ken	Managing Director	\$1,150	0.7	\$805.00
Biggs, Truman	Vice President	\$750	7.9	\$5,925.00
Magliano, John	Senior Associate	\$650	0.8	\$520.00
Gallic, Sebastian	Analyst	\$450	0.1	\$45.00
Total			<u>9.5</u>	<u>\$7,295.00</u>
<i>Average Billing Rate</i>				<u><i>\$767.89</i></u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Plan of Reorganization/Disclosure Statement

On an ongoing basis, M3 will complete analysis to maximize the value of the assets through due diligence and distribution schedules needed to create a Plan of Reorganization and Disclosure statements.

Professional	Position	Billing Rate	Hours	Fees
Meghji, Mohsin	Managing Partner	\$1,350	-	\$0.00
Schiffrin, Javier	Managing Director	\$1,150	30.3	\$34,845.00
Ehrler, Ken	Managing Director	\$1,150	12.9	\$14,835.00
Biggs, Truman	Vice President	\$750	30.8	\$23,100.00
Magliano, John	Senior Associate	\$650	3.8	\$2,470.00
Bueno, Julian	Associate	\$550	11.8	\$6,490.00
Gallic, Sebastian	Analyst	\$450	39.5	\$17,775.00
Total			<u>129.1</u>	<u>\$99,515.00</u>
<i>Average Billing Rate</i>				<u>\$770.84</u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit C - Summary of Time Detail by Task Category by Professional

Potential Avoidance Actions/Litigation Matters

On an ongoing basis, M3 will complete analysis associated with potential investigations and in support of avoidance actions and any litigation matters.

Professional	Position	Billing Rate	Hours	Fees
Schiffirin, Javier	Managing Director	\$1,150	70.0	\$80,500.00
Ehrler, Ken	Managing Director	\$1,150	60.5	\$69,575.00
Biggs, Truman	Vice President	\$750	79.0	\$59,250.00
Magliano, John	Senior Associate	\$650	87.5	\$56,875.00
Bueno, Julian	Associate	\$550	94.6	\$52,030.00
Gallic, Sebastian	Analyst	\$450	112.0	\$50,400.00
Total			503.6	\$368,630.00
<i>Average Billing Rate</i>				<i>\$731.99</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit D - Summary of Expenses by Category

<u>Description</u>	<u>Total</u>
Business Meals	\$609.87
Conference calls	\$62.19
Taxi/Car Service	\$407.70
Subscription	\$29.00
Total (a)	<u>\$1,108.76</u>

Note:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

<u>Date</u>	<u>Amount</u>	<u>Category</u>	<u>Payer</u>	<u>Notes</u>
5/9/2023	\$27.96	Taxi/Car Service	Sebastian Gallic	Late night car home from office
5/9/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/10/2023	\$17.58	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/10/2023	\$36.68	Taxi/Car Service	Sebastian Gallic	Late night car home from office
5/11/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/14/2023	\$19.73	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/14/2023	\$83.84	Taxi/Car Service	Sebastian Gallic	Late night car home from office
5/15/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/20/2023	\$13.74	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/23/2023	\$16.77	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
5/23/2023	\$20.00	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
5/30/2023	\$21.84	Taxi/Car Service	Truman Biggs	Late night car home from office
5/31/2023	\$150.57	Taxi/Car Service	Kenneth Ehrler	Late night car home from office
6/2/2023	\$29.00	Subscription	M3 Team	Subscription for crypto pricing data
6/2/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/3/2023	\$20.00	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/4/2023	\$18.99	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/5/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/5/2023	\$24.78	Taxi/Car Service	Sebastian Gallic	Late night car home from office
6/5/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/6/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/6/2023	\$24.82	Taxi/Car Service	Sebastian Gallic	Late night car home from office
6/6/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/7/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/7/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/8/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/8/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/10/2023	\$9.94	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/10/2023	\$20.00	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/11/2023	\$20.00	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/11/2023	\$18.51	Business Meals	Sebastian Gallic	Business Meals: Local Working Dinner
6/11/2023	\$20.00	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/12/2023	\$20.00	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/12/2023	\$6.22	Taxi/Car Service	Truman Biggs	Late night car home from office
6/20/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/20/2023	\$14.61	Business Meals	Truman Biggs	Business Meals: Local Working Dinner
6/21/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/22/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/23/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner

Date	Amount	Category	Payer	Notes
6/27/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/28/2023	\$20.00	Business Meals	John Magliano	Business Meals: Local Working Dinner
6/28/2023	\$30.99	Taxi/Car Service	John Magliano	Late night car home from office
6/30/2023	\$62.19	Conference calls	M3 Team	Teleconference services

Total **\$1,108.76**

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: June 1 2023 - June 30 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/1/2023	Gallic, Sebastian	Business Plan	Continue preparing an outline of diligence items re: MiningCo business plan	2.70
6/1/2023	Magliano, John	Business Plan	Attend call with S. Gallic (M3) and plan sponsor regarding mining business plan diligence questions	0.50
6/1/2023	Magliano, John	Business Plan	Prepare financial model template to assess potential hosting contracts for MiningCo	2.20
6/1/2023	Magliano, John	Business Plan	Perform due diligence on mining business plan of plan sponsor	1.40
6/1/2023	Schiffirin, Javier	Business Plan	Participated in call with K. Cofsky (PWP), K. Wofford (W&C), C. Koenig (K&E) and potential counterparty to review proposal	0.50
6/1/2023	Ehrler, Ken	Business Plan	Attend call with potential counterparty, PWP, W&C, and Debtors' advisors to understand proposal	0.50
6/1/2023	Gallic, Sebastian	Case Administration	Prepare responses to Second Interim fee application report	3.30
6/1/2023	Magliano, John	Case Administration	Prepare summary of key workstreams, status and next steps for internal project management	2.10
6/1/2023	Schiffirin, Javier	Case Administration	Reviewed and revised UCC workstream tracker and topic summaries prepared by J. Magliano (M3)	0.90
6/1/2023	Schiffirin, Javier	Case Administration	Participated in weekly all-advisors call with C. Koenig (K&E), A. Colodny (W&C), M. Rahmani (PWP) and K. Ehrler (M3)	0.60
6/1/2023	Ehrler, Ken	Case Administration	Attend weekly all advisors meeting re: workstream updates and case milestones	0.60
6/1/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis report	0.30
6/1/2023	Gallic, Sebastian	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3) and Plan Sponsor re: disclosure statement workplan	0.50
6/1/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend and participate in call with K. Ehrler, S. Gallic (M3), K. Wofford (W&C), K. Cofsky (PWP), et. al regarding discussion on disclosure statement and pre-effective date workstreams	0.50
6/1/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Review materials and draft correspondence regarding MiningCo business plan	1.20
6/1/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in mining subcommittee call with K. Wofford (W&C), E. Aidoo (PWP) and Caroline (UCC)	0.50
6/1/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend and participate in call with J. Magliano, S. Gallic (M3), K. Wofford (W&C), K. Cofsky (PWP), et. al regarding discussion on disclosure statement and pre-effective date workstreams	0.50
6/1/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare project management excel and diligence list for sponsor and Company	2.70
6/1/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend meeting with K. Ehrler, S. Gallic (M3) regarding disclosure statement workstream tracker updates	0.20
6/1/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and revised project management excel and diligence list prepared by S. Gallic for all-advisor working group, Debtors and plan sponsor	1.10
6/1/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Magliano, S. Gallic (M3) regarding disclosure statement workstream tracker updates	0.20
6/1/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and summarize preferences and claims analysis and methodology based on request received	2.90
6/1/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to solvency report re: converting bullets to prose	2.90
6/1/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Schiffirin (M3) re: solvency analysis report progress	1.20
6/1/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review liquidity presentations and examiner report re: solvency analysis to update solvency report	2.90
6/1/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review examiner report re: solvency analyses and liquidity tracking to update solvency report	1.60
6/1/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity reports and waterfall reports to update solvency report	2.60

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/1/2023	Schiffman, Javier	Potential Avoidance Actions/Litigation Matters	Continued drafting main body of solvency report	3.80
6/1/2023	Schiffman, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised draft solvency report sections prepared by J. Bueno (M3)	2.30
6/1/2023	Schiffman, Javier	Potential Avoidance Actions/Litigation Matters	Attended meeting with J. Bueno (M3) to review work to date and next steps on preparation of solvency report	1.20
6/1/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue review and revision of estimation report	3.20
6/1/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and comment on draft of Interco estimation report	2.80
6/1/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue revision of Interco estimation report	1.80
6/2/2023	Magliano, John	Cash Budget and Financing	Review Debtors weekly reporting, prepare liquidity slide and summary email	0.60
6/2/2023	Schiffman, Javier	Financial & Operational Matters	Reviewed and commented on M3 liquidity slides prepared by J. Magliano (M3) for UCC presentation	0.30
6/2/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with C. Brantley, S. Calvert (A&M), M. Deeg (CEL), plan sponsor regarding mining business plan update	0.20
6/2/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with C. Brantley, E. Lucas (A&M) regarding weekly variance reporting	0.20
6/2/2023	Gallic, Sebastian	General Correspondence with UCC & UCC Counsel	Attend discussion with K. Ehrler, T. Biggs, J. Magliano (M3), and Elementus re: Interco report	0.70
6/2/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding intercompany claims document requests	0.20
6/2/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler, T. Biggs, and J. Magliano re: Interco report	0.50
6/2/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend debrief discussion with K. Ehrler, T. Biggs, and J. Magliano re: Interco report discussion with Elementus	0.50
6/2/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend debrief discussion post- Elementus call with K. Ehrler, T. Biggs, and J. Magliano re: Interco report	0.40
6/2/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Review Interco mapping and reports in order to prepare Interco liability analysis	1.70
6/2/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Incorporate key documents provided through ongoing discovery requests into analysis regarding ongoing litigation matters	3.40
6/2/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review discovery materials and note key documents related to ongoing litigation	3.10
6/2/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Discuss transactions impacting Celsius intercompany balances with K. Ehrler (M3)	1.00
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, S. Gallic (M3) regarding intercompany claims workstream	0.30
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, S. Gallic (M3) regarding intercompany claims report	0.80
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call to take notes with K. Ehrler, T. Biggs, S. Gallic (M3), U. Kohli, M. Lam (Elementus) regarding wallet and on-chain activity review	0.50
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review Celsius document production to assess key priorities/documents to request and review	1.70

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Analyze and assess historical Celsius freeze reports for Interco claims workstream	2.90
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and analyze Celsius UK general ledger for Interco claims workstream	0.80
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary chart and graph to assess trends from freeze reports over time	1.40
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review examiner report and other materials as part of intercompany claims workstream	1.20
6/2/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review prior external analyses and methodologies related to the estimation of intercompany claims	1.60
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity presentations and reports to update solvency report	2.90
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review waterfall liquidity reports and examiner report to update solvency report	2.70
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity presentations and examiner report to prepare solvency analysis	1.60
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity presentations and examiner report and prepare edits solvency analysis report	1.30
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity reports to and prepare updates to solvency analysis report	1.50
6/2/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity reports to and prepare updates solvency analysis report	1.30
6/2/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed discovery materials and source data produced by junior preferred counsel to incorporate into solvency/fraudulent transfer analysis for report	3.60
6/2/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on intercompany transaction diligence tracker prepared by K. Ehrler (M3) to corroborate intercompany balance data for solvency report	1.10
6/2/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued drafting and revising body of solvency report	3.40
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano, T. Biggs, S. Gallic (M3) regarding intercompany claims workstream	0.30
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano, T. Biggs, S. Gallic (M3) regarding intercompany claims report	0.80
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call to take notes with J. Magliano, T. Biggs, S. Gallic (M3), U. Kohli, M. Lam (Elementus) regarding wallet and on-chain activity review	0.50
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend debrief discussion with S. Gallic, T. Biggs, and J. Magliano re: Interco report discussion with Elementus	0.50
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend debrief discussion post- Elementus call with S. Gallic, T. Biggs, and J. Magliano re: Interco report	0.40
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise analysis on historical reporting of Interco liabilities and activity	1.20
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze hot documents flagged by W&C re: Interco estimation	1.90
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise outline and draft of Interco estimation report	1.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/2/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss historical transactions with T. Biggs (M3)	1.00
6/3/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare analysis of discovery documentation provided by Debtors and prepare analysis for Reports	3.50
6/3/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and perform due diligence on Celsius general ledgers and freeze reports for Interco claims workstream	2.90
6/3/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing liquidity presentations to prepare edits to solvency analysis report	2.70
6/3/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued review of discovery materials and source data produced by junior preferred counsel to incorporate into solvency/fraudulent transfer analysis for report	3.20
6/4/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Incorporate key documents received from discovery into analysis regarding ongoing litigation matters	3.30
6/4/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare analysis on discovery materials and note key documents related to ongoing litigation	2.70
6/4/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare follow-up diligence and deposition questions for W&C	2.70
6/4/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production, identify/prioritize key documents and update document tracked	1.60
6/4/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and assess freeze reports and general ledgers as part of intercompany claims workstream	2.90
6/4/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review A&M analysis and presentation related to Interco estimation	1.40
6/4/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review liquidity diligence request files and request documents applicable to solvency analysis	2.50
6/4/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity reports and examiner report to update solvency analysis report	2.70
6/5/2023	Gallic, Sebastian	Case Administration	Attend call with J. Schiffirin, T. Biggs, J. Magliano, and K. Ehrler (M3) re: report workstream	0.30
6/5/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis presentation	2.30
6/5/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), M. Deeg, Q. Lawlor (CEL), plan sponsor regarding near-term mining business plan and strategy	1.00
6/5/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call to discuss potential loan settlement with K. Cofsky (PWP), B. Beasley (CVP), A. Colodny (W&C) and K. Koenig (K&E)	0.90
6/5/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Correspond with W&C regarding document review for reports	0.30
6/5/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call with PWP, CVP, W&C and K&E to discuss potential loan settlement	1.00
6/5/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Discuss case updates and prep for committee meeting with A. Colodny (W&C)	0.40
6/5/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare underlying support for Interco model and review necessary related documentation	2.40
6/5/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Prepare for mining call with UCC Advisors and plan sponsor	0.20
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding report data review	0.20

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding updates on data review for reports	0.40
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare underlying support for Interco Liability model	2.10
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare roll forward balance sheet toggles re: Interco liability	2.30
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare Interco liability model re: roll forward balance sheet toggles	2.10
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Review and summarize Interco liability discovery documents	3.30
6/5/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis and audit re: underlying support for intercompany analysis	0.60
6/5/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare analysis on documents provided in response to discovery for upcoming litigation	2.50
6/5/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare questions and outline for upcoming litigation-related depositions	0.50
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs (M3) regarding Interco report workstream	0.40
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Schiffrin, T. Biggs, J. Magliano, S. Gallic (M3) regarding report workstream updates	0.30
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler (M3) regarding Interco report workstream update	0.20
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding report data review	0.20
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding updates on data review for reports	0.40
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary of key topics for report depositions	0.30
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production for intercompany claims workstream	2.90
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Categorize documents provided based on the draft report outline	2.70
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare and update document tracker to structure intercompany claims analysis	2.20
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update summary of user deposits and other intercompany transactions	2.80
6/5/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary points for intercompany claims report draft outline	0.40
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review liquidity materials to prepare updates to solvency report	2.90
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Schiffrin, T. Biggs, J. Magliano, S. Gallic (M3) re: Interco estimation & solvency analysis report progress	0.30
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Schiffrin (M3) re: solvency analysis report progress	0.30

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review liquidity reports to calculate liquidity outflows for solvency report analysis	1.70
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity reports to calculate liquidity outflows for solvency report analysis	1.60
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review liquidity materials further to prepare updates to solvency analysis report	1.80
6/5/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity materials and prepare updates to solvency analysis report	0.30
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and supplemented liquidity report diligence request list prepared by J. Bueno for W&C in connection with preparation of solvency report	1.40
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed latest A&M intercompany transfer analysis to compare with other sources used in draft solvency report	0.90
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued review of discovery materials and source data produced by junior preferred counsel to incorporate into solvency/fraudulent transfer analysis for report	3.40
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Attended meeting with J. Bueno (M3) to review work to date on solvency report	0.30
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Attended meeting with J. Magliano (M3), T. Biggs (M3) and S. Gallic (M3) to discuss report workstream updates	0.30
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Revised latest iteration of solvency report	3.50
6/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised draft deposition topic outline prepared by J. Magliano (M3) for preferred shareholder litigation	0.60
6/5/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review discovery documents provided by the Debtors related to CNL/LLC transactions	1.60
6/6/2023	Biggs, Truman	Case Administration	Participate in call with S. Duffy and T. DiFiore (UCC Co-Chairs), A. Colodny (W&C), K. Cofsky (PWP) for weekly committee meeting, specifically for loan proposal discussions	2.50
6/6/2023	Magliano, John	Case Administration	Attend meeting with K. Ehrler (M3) regarding report and liquidity workstream updates	0.30
6/6/2023	Magliano, John	Cash Budget and Financing	Attend call with K. Ehrler (M3) regarding cash budget scenario analysis	0.30
6/6/2023	Magliano, John	Cash Budget and Financing	Prepare cash budget scenario analysis based on request from K. Ehrler (M3)	2.30
6/6/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis report	1.10
6/6/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed cash reporting package distributed by E. Lucas (A&M) to evaluate M3 cash budget scenario analysis	0.40
6/6/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with E. Lucas (A&M) regarding Debtors cash budget	0.10
6/6/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to present liquidity update and take notes with J. Schiffirin, K. Ehrler, T. Biggs (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy, T. DiFiore (UCC), et. al regarding post-auction workstream and liquidity updates	3.20
6/6/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding depositions for testimony	0.10
6/6/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare correspondence regarding claims analysis and deposition	0.80
6/6/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC call with A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), T. DiFiore (UCC), J. Magliano (M3), K. Ehrler (M3) and T. Biggs (M3) to review post-auction workstream and liquidity updates	3.20
6/6/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on loan book overview prepared by T. Biggs (M3) at request of A. Colodny (W&C)	0.50

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Magliano (M3) regarding intercompany claims estimation analysis	1.00
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding questions on intercompany claims analysis	0.20
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding sources and data mapping for intercompany claims analysis	0.40
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Consolidate and prepare summaries of underlying documentation of intercompany asset transfers	1.20
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare model re: intercompany liabilities specifically related to asset role forward balances	2.20
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend meeting with D. O'Connell re: Interco claims analysis	0.90
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare intercompany liability roll forward asset balances and integrate transfer dates	2.30
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis re: transaction movements between entities over time and impact related to Interco balance	2.70
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Consolidate and prepare overviews of discovery documentation as it relates to intercompany transactions	2.40
6/6/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare overview of discovery documentation as it relates to intercompany claims	1.30
6/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare sensitivity model for upcoming report(s)	3.80
6/6/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare requests / questions regarding upcoming depositions at request of counsel	1.10
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with S. Gallic (M3) regarding intercompany claims estimation analysis	1.00
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding questions on intercompany claims analysis	0.20
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding sources and data mapping for intercompany claims analysis	0.40
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare Celsius corporate overview for report	1.80
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary timeline of events for report	2.10
6/6/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review documents related to intercompany claims analysis and deposition	1.40
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Magliano (M3) re: solvency analysis report	0.20
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare geographic stratification and collateral analysis of Celsius retail loans	2.90
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to retail loan collateral analysis re: # of domestic + international borrowers	1.60
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to retail loan collateral analysis re: LTV bands analysis	1.30

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend discussion with J. Schiffrin (M3) re: solvency analysis report progress	0.20
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits collateral retail loan analysis re: # of coins and collateral outstanding	2.40
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity materials to prepare edits to solvency analysis report	1.60
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor liquidity materials and prepare edits to solvency analysis report	1.30
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor Examiner report and prepare updates to Interco estimation report	1.40
6/6/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue reviewing debtor Examiner report and prepare additional updates to Interco estimation report	1.50
6/6/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on draft excel intercompany transfer/balance model prepared by T. Biggs (M3) and noted questions for follow-up	2.10
6/6/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Attended meeting with J. Bueno (M3) to review work to date on solvency report	0.20
6/6/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Drafted modified corporate overview and event timeline for background section of solvency report	3.60
6/6/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on revised draft deposition questions prepared by M3 at request of C. O'Connell (W&C)	0.80
6/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare questions in advance of Celsius depositions	0.60
6/6/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise estimation report draft	1.90
6/7/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding mining business plan and rig deployment	0.60
6/7/2023	Magliano, John	Business Plan	Review mining business plan and rig deployment provided by plan sponsor	0.40
6/7/2023	Schiffrin, Javier	Business Plan	Reviewed and commented on 60 day mining business plan and updated rig deployment plan 'distributed by J. Palmer (CEL) to evaluate ongoing mining business plan analysis by J. Magliano (M3)	0.70
6/7/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/7/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed weekly mining operating report distributed by J. Holert (CEL) to prepare for mining call	0.30
6/7/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with K. Ehrler (M3), K. Wofford (W&C), E. Aidoo (PWP), C. Ferraro (CEL), S. Duffy (UCC), C. Brantley (A&M), et. al regarding mining deployment plan and operational updates	1.50
6/7/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Reviewed Mining materials re: 60 day plan	0.50
6/7/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare analysis of Loan Book in anticipation of upcoming discussions with Ad Hoc Borrow Group	1.80
6/7/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and revised M3 loan book presentation prepared by T. Biggs (M3) for UCC presentation	0.90
6/7/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on loan book excel model prepared by T. Biggs (M3) for W&C in connection with negotiation of loan settlement	0.80
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend meeting with K. Ehrler and J. Magliano (M3) re: intercompany claims data and analysis	1.50
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare intercompany analysis/model and associate asset transfers	2.90

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare intercompany analysis/model and associate asset transfers	2.60
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overviews of transferred intercompany liabilities and input into intercompany model	1.70
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare toggles re: asset transfer dates into the intercompany model	2.40
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Build out checks related to intercompany liability roll forward	2.30
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding intercompany claims analysis	0.30
6/7/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Magliano (M3) regarding debrief and next steps on intercompany claims analysis and workstream	0.50
6/7/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare sensitivity model related to intercompany balances for upcoming report	3.10
6/7/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare material on documents uploaded in response to discovery requests	2.30
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with K. Ehrler, S. Gallic (M3) regarding review of intercompany claims data and analysis	1.50
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production related to intercompany agreements and transfers	2.90
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare deposition questions related to CEL accounting policies, intercompany transactions and other related items for based on request from W&C	2.30
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding intercompany claims analysis	0.30
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare request of document and support for W&C as part of intercompany claims analysis	0.80
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare reconciliation of Celsius internal reporting with other intercompany claims analyses	0.60
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend meeting with S. Gallic (M3) regarding debrief and next steps on intercompany claims analysis and workstream	0.50
6/7/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production related to tax and intercompany structuring	2.10
6/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend meeting with J. Schiffrin (M3) re: solvency report liquidity analysis	0.20
6/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare analysis of retail loans by LTV band + geographical location of borrowers	2.90
6/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to retail loans analysis re: LTV + collateral by geography	1.10
6/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare retail loan analysis presentation	1.80
6/7/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to retail loans analysis presentation re: collateral analysis by coins and LTV bands	2.20
6/7/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued drafting and revision of solvency report sections	2.60

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/7/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed loan counterparty default/recovery tracker distributed by A. Rudolph (W&C) to prepare recovery assessment	0.70
6/7/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued review of solvency report diligence materials, focusing on produced documents data base	2.10
6/7/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Attended meeting with J. Bueno (M3) to review work to date on solvency report and discuss follow-ups	0.20
6/7/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued review/supplementation of draft deposition questions prepared by M3 at request of C. O'Connell (W&C)	0.60
6/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise report on intercompany transactions and review of related diligence information	1.70
6/7/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue drafting and review of intercompany report	1.90
6/8/2023	Luna, Manuel	Case Administration	Draft and review if May time entries and fee application	2.90
6/8/2023	Gallic, Sebastian	Case Administration	Prepare April fee application in accordance with the local rules	2.70
6/8/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis presentation	0.70
6/8/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed cash reporting package distributed by E. Lucas (A&M) to evaluate M3 cash budget scenario analysis	0.40
6/8/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in all-advisors call with C. Koenig (K&E), A. Colodny (W&C), M. Rahmani (PWP) and K. Ehrler (M3)	0.60
6/8/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding deposition preparation	0.40
6/8/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend meeting with J. Weedman, C. O'Connell, K. Taylor (W&C) regarding Kai Tang deposition preparation	0.80
6/8/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding debrief on deposition preparation	0.10
6/8/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend all-advisors call with C. Koenig (K&E), A. Colodny (W&C), M. Rahmani (PWP), K. Ehrler and J. Schiffirin (M3)	0.50
6/8/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Discussed preferred stock holder-related depositions with C. O'Connell (W&C)	0.30
6/8/2023	Biggs, Truman	Miscellaneous Motions	Prepare analysis surrounding loan book statistics in anticipation of upcoming discussions with Ad Hoc Borrow Group	0.70
6/8/2023	Biggs, Truman	Miscellaneous Motions	Prepare analysis of customer claims at request of counsel	0.60
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend Interco discussion with J. Magliano, K. Ehrler, and T. Biggs (M3)	1.00
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend Call with K. Ehrler and J. Magliano re: review of intercompany claims analysis	0.40
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Build out staking roll forward balances as it relates to intercompany liability	1.70
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare audit, checks, and reconciliation as it relates to the intercompany analysis	1.80
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overview of intercompany liability model as it relates to asset pricing through various periods of transfers	1.30
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Review underlying documentation re: intercompany profit split	1.10
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Revise intercompany analysis per K. Ehrler's (M3) comments	0.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding review of intercompany claims analysis	1.20
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding question on intercompany claims analysis	0.20
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding comments and changes on intercompany claims analysis	0.70
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding debrief on intercompany claims analysis and model structure	0.50
6/8/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend working session with J. Magliano (M3) regarding intercompany claims analysis updates based on feedback from K. Ehrler (M3)	1.00
6/8/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare materials documentation produced during discovery and incorporate updated documents for analysis	2.40
6/8/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in call with J. Magliano (M3), S. Gallic (M3), and K. Ehrler (M3) regarding intercompany analysis	0.50
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, T. Biggs, S. Gallic (M3) regarding intercompany claims analysis and deposition questions	1.00
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding debrief from internal team meeting on intercompany claims analysis	0.30
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding review of intercompany claims analysis	1.20
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare deposition questions related to CEL accounting policies, intercompany transactions and other related items for based on request from W&C	2.90
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding question on intercompany claims analysis	0.20
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding next steps on intercompany claims analysis	0.30
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding comments and changes on intercompany claims analysis	0.70
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review intercompany claims analysis prepared by S. Gallic (M3)	0.80
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and update document production tracker based on team's progress	1.10
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production as part of deposition question preparation	1.10
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, S. Gallic (M3) regarding review of intercompany claims analysis	0.40
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding debrief on intercompany claims analysis and model structure	0.50
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend working session with S. Gallic (M3) regarding intercompany claims analysis updates based on feedback from K. Ehrler (M3)	1.00
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare journal entry summary of intercompany asset and liability transactions	1.30
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare for call with W&C on deposition preparation	0.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/8/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary of intercompany claims priorities based on request from W&C	0.10
6/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to solvency analysis report re: transaction overview	0.80
6/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to solvency analysis report re: entity history overview	1.70
6/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing edits to solvency analysis report re: transaction overview	1.80
6/8/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to solvency analysis report re: legal entity overview	1.10
6/8/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed historic intercompany ledger and Company ledger output prepared by T. Biggs (M3) to diligence solvency report analysis	2.30
6/8/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed E&Y intercompany balance models and Celsius group OECD transfer pricing data to evaluate assets and liabilities for solvency report	3.20
6/8/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed intercompany transfer data production tagging excel produced by T. Biggs (M3)	0.70
6/8/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised customer claim analysis prepared by T. Biggs (M3) at request of C. O'Brien (Selendy Gay)	0.40
6/9/2023	Luna, Manuel	Case Administration	Review and updates to April Fee Application	1.70
6/9/2023	Gallic, Sebastian	Case Administration	Prepare the April fee application in accordance with the local rules	1.90
6/9/2023	Magliano, John	Cash Budget and Financing	Review Debtors revised cash flow forecast, update UCC slides, prepare diligence questions and update scenario analysis for UCC meeting	2.60
6/9/2023	Magliano, John	Cash Budget and Financing	Review and update presentation slides and diligence questions prepared by J. Bueno (M3)	0.30
6/9/2023	Magliano, John	Cash Budget and Financing	Prepare for weekly variance reporting and updated cash flow budget call with A&M	0.30
6/9/2023	Magliano, John	Cash Budget and Financing	Attend call with J. Bueno (M3) re: weekly cash variance & updated cash forecast diligence questions	0.30
6/9/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance and updated cash forecast presentation and create list of diligence questions	2.90
6/9/2023	Bueno, Julian	Cash Budget and Financing	Attend call with E. Lucas, C. Brantley, S. Schreiber (A&M), J. Magliano, K. Ehrler (M3) re: weekly cash variance and updated cash forecast	0.70
6/9/2023	Bueno, Julian	Cash Budget and Financing	Attend call with J. Magliano (M3) re: weekly cash variance & updated cash forecast diligence questions	0.30
6/9/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis report re: bridge analysis	0.30
6/9/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed updated Celsius cash model and liquidity high points summary prepared by J. Magliano to prepare for A&M call	0.70
6/9/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Attend meeting with J. Magliano (M3), A. Colodny (W&C), J. Selendy (Selendy & Gay), S. Duffy (UCC), et al regarding litigation strategy and process	1.20
6/9/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend meeting to take notes with T. Biggs (M3), A. Colodny (W&C), J. Selendy (Selendy & Gay), S. Duffy (UCC), S. Saferstein (PWP), et. al regarding litigation strategy and process	1.20
6/9/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend and lead call with K. Ehrler, J. Bueno (M3), E. Lucas, C. Brantley, S. Schreiber (A&M), re: weekly cash variance and updated cash forecast	0.70
6/9/2023	Biggs, Truman	Miscellaneous Motions	Prepare updates to KEIP metrics and provide updated summaries to A. Colodny (W&C)	1.20
6/9/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed May 2023 Celsius KEIP to develop new KEIP metrics	0.60
6/9/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on proposed new KEIP metrics prepared by T. Biggs (M3) for distribution to W&C	0.70
6/9/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Revised M3 additional deposition questions for J. Weedman (W&C)	0.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) re: next steps on intercompany claims analysis	0.30
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano re: questions on Interco journal entries	0.10
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler and T. Biggs (M3) re: intercompany claims	0.70
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare accounting entries for intercompany liability transaction mapping	2.90
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overview of interpretations of intercompany documentation and transactions re: intercompany claim over time	2.10
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare exhibit related to assets vs user liabilities transferred	2.40
6/9/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare intercompany model to take into account varying asset transfer dates	1.40
6/9/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in deposition hearing regarding upcoming litigation	1.30
6/9/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler and S. Gallic (M3) re: intercompany claims	0.70
6/9/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and provide comments on Freeze Report financial analysis prepared by M3 team	0.60
6/9/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in call with S. Gallic and K. Ehrler (M3) regarding intercompany balance analysis	0.50
6/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare journal entry summary of intercompany asset and liability transactions	0.80
6/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Evaluate and assess historical Celsius Freeze reports and key takeaways over time	0.60
6/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding next steps on intercompany claims analysis	0.30
6/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding question on intercompany journal entries	0.10
6/9/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review documentation production to assess intercompany transfer mechanics	0.80
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Schiffrin (M3) re: debtor balance sheet analysis	0.40
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare freeze report asset spread analysis	1.70
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing freeze report asset spread analysis	1.20
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare updates to freeze report asset spread analysis re: asset category value build ups	0.90
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing updates to freeze report asset spread analysis re: asset category value build ups	2.00
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: 2Q21 through 4Q21	2.90

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/9/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: audit check analysis	1.40
6/9/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Drafted revised solvency report workplan to guide J. Bueno (M3)'s diligence workstream	1.30
6/9/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on revised Celsius LLC subsidiary solvency model prepared by T. Biggs (M3)	3.20
6/9/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss and provide feedback on draft Interco analysis with S. Gallic and T. Biggs (M3)	0.70
6/10/2023	Bueno, Julian	Financial & Operational Matters	Continue weekly coin variance analysis edits re: bridge analysis	1.30
6/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Revise Interco analysis per K. Ehrler's (M3) comments	6.00
6/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler, T. Biggs, and J. Magliano (M3) re: Interco analysis	1.00
6/10/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding intercompany claims analysis	0.10
6/10/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and review solvency analysis for upcoming report	2.50
6/10/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler and S. Gallic, J. Magliano (M3) re: intercompany claims	1.00
6/10/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend discussion with K. Ehrler, T. Biggs, and S. Gallic (M3) re: Interco analysis	1.00
6/10/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review document production and update figures and language in draft report	2.20
6/10/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding intercompany claims analysis	0.10
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: asset category value build ups by quarter	1.90
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: 1Q22 through 2Q22	1.10
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing edits to freeze report asset spread analysis re: 1Q22 through 2Q22	1.80
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: asset spread summary output tab	2.90
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: checks and asset value category build ups for exchanges and Fireblocks	1.30
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Continue preparing edits to freeze report asset spread analysis re: checks and asset value category build ups	1.60
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to freeze report asset spread analysis re: asset category value build ups by quarter for DeFi and staking assets	2.90
6/10/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare final edits to freeze report asset spread analysis	1.10
6/10/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Continued preparation and revision of solvency report sections and review of production source data	4.40
6/10/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed edits by J. Bueno (M3) to freeze report asset spread analysis and prepared questions for follow-up	1.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/10/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise intercompany report and related data review	4.60
6/10/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss certain intercompany transactions with B Young (Elementus)	0.30
6/10/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with J. Magliano and S. Gallic (M3) re: intercompany report and analysis	1.00
6/10/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review supporting analysis from S. Gallic (M3) for IC report	0.80
6/11/2023	Magliano, John	Business Plan	Review and assess mining business plan model for Disclosure Statement	1.90
6/11/2023	Luna, Manuel	Case Administration	Review and additional correspondence re: May fee report	1.10
6/11/2023	Magliano, John	Cash Budget and Financing	Update weekly liquidity slides and prepare a summary email for J. Schiffrin and K. Ehrler (M3)	0.40
6/11/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on M3 liquidity slides prepared by J. Magliano (M3) for UCC presentation	0.30
6/11/2023	Gallic, Sebastian	General Correspondence with Debtor & Debtors' Professionals	Prepare for attend meeting with K. Ehrler (M3), A. Ciriello, and B. Campagna (A&M) re Interco analysis	0.90
6/11/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Draft correspondence regarding Interco analysis	0.30
6/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare transaction analysis re: intercompany coin movements	2.10
6/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overview of Interco model and output assumptions	3.30
6/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend meeting with K. Ehrler (M3) re Interco analysis	0.30
6/11/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summaries of potential intercompany scenarios	1.90
6/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare sensitivity model and review outputted analysis for upcoming report	5.50
6/11/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare edits to draft Report prepared by M3 team	0.80
6/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and provide comments on intercompany claim report prepared by other team members	1.60
6/11/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review data production emails for support for Interco report	0.60
6/11/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Prepare edits to weekly coin variance presentation re: bridge slides	0.60
6/12/2023	Magliano, John	Business Plan	Perform due diligence on mining business plan	2.10
6/12/2023	Luna, Manuel	Case Administration	Review and revise Celsius May time entries	2.80
6/12/2023	Gallic, Sebastian	Case Administration	Prepare May Fee application in accordance with the local rules	2.90
6/12/2023	Bueno, Julian	Financial & Operational Matters	Continue weekly coin variance analysis report and presentation updates re: coin category reconciliation + explanations	1.10
6/12/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with J. Schiffrin, K. Ehrler, T. Biggs, S. Gallic (M3), K. Cofsky (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding loan proposals, cooperating witnesses, and other plan items	1.30
6/12/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare (.6) and attend (1.0) follow up call with UCC committee members, Selendy & Gay, et al re: settlement with preferred equity	1.60
6/12/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in call with K. Ehrler (M3), J. Magliano (M3), T. Biggs (M3), S. Gallic (M3), K. Cofsky (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding loan proposals, cooperating witnesses, and other plan items	1.30

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/12/2023	Schiffman, Javier	General Correspondence with UCC & UCC Counsel	Participated in follow-up call with S. Duffy (UCC), T. DiFiore (UCC) and J. Selendy (Selendy Gay) to review potential settlement terms with preferred equity holders	1.00
6/12/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend call to take notes with J. Schiffman, J. Magliano, T. Biggs, S. Gallic (M3), K. Cofsky (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding loan proposals, cooperating witnesses, and other plan items	1.30
6/12/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend follow up call with UCC committee members, Selendy & Gay, et al re: settlement with preferred equity	1.00
6/12/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare for and attend discussion with K. Ehrler and J. Magliano (M3) re Interco discussion	1.30
6/12/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend call with T. Biggs, J. Magliano (M3) regarding litigation workstream updates	0.10
6/12/2023	Schiffman, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on revised draft plan of reorganization at request of W&C	0.90
6/12/2023	Schiffman, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on PWP loan book alternative settlement analysis for UCC presentation	1.20
6/12/2023	Schiffman, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on revised KEIP metrics prepared by T. Biggs (M3)	0.70
6/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis and revisions on Interco analysis per K. Ehrler's (M3) comments	1.90
6/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare overview of Interco analysis and associated inputs	1.60
6/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis on intercompany transactions and wallet attribution for respective entities	1.80
6/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding debrief on next steps for intercompany claims analysis	0.40
6/12/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding review of intercompany claims analysis	0.40
6/12/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis associated with Report, specifically sensitizing historical financial reporting	4.20
6/12/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare financial model associated with report regarding solvency	2.80
6/12/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate and take notes in deposition related to upcoming litigation	1.50
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with T. Biggs, S. Gallic (M3) regarding litigation workstream updates	0.10
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding review of intercompany claims analysis	0.40
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding debrief on next steps for intercompany claims analysis	0.40
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with K. Ehrler, S. Gallic (M3) regarding review of intercompany claims analysis	1.30
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call to take notes with M. Meghji, K. Ehrler, J. Schiffman (M3), K. Cofsky (PWP), S. Duffy, K. Noyes (UCC), J. Selendy (Selendy & Gay), et. al regarding litigation strategy and process	0.50
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update summary of intercompany agreements and examiner report to the intercompany report	2.90

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend Oren Blonstein deposition to take notes and assess key takeaways for intercompany claims report	2.10
6/12/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update organization structure and create flow of funds charts for intercompany report	1.10
6/12/2023	Bueno, Julian	Potential Avoidance Actions/Litigation Matters	Review debtor liquidity tests to update solvency analysis report	2.20
6/12/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Participated in call with M. Meghji (M3), K. Ehrler (M3), J. Magliano (M3), K. Cofsky (PWP), S. Duffy, K. Noyes (UCC), J. Selendy (Selendy & Gay), et. al regarding litigation strategy and process	0.50
6/12/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed draft M3 Interco estimation excel to corroborate intercompany balance analysis for solvency report	2.40
6/12/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Attended deposition at request of C. O'Connell (W&C) to record questions and answers relevant to solvency report issues	1.50
6/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Participated in preferred litigation call with committee members, Selendy Gay, M. Meghji (M3) and J Schiffirin (M3), et al	0.50
6/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano, S. Gallic (M3) regarding review of intercompany claims analysis	1.30
6/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise and refine Interco estimation report	3.20
6/12/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue revisions to Interco estimation report	2.10
6/13/2023	Magliano, John	Business Plan	Attend meeting with K. Ehrler (M3) regarding review of mining business plan model	0.40
6/13/2023	Magliano, John	Business Plan	Review and assess contract related to potential MiningCo strategic option	0.40
6/13/2023	Magliano, John	Business Plan	Prepare summary charts by site based on mining business plan model	2.90
6/13/2023	Magliano, John	Business Plan	Review and analyze mining business plan model and assumptions	2.70
6/13/2023	Magliano, John	Business Plan	Prepare due diligence questions based on mining business plan model	0.80
6/13/2023	Schiffirin, Javier	Business Plan	Participated in call with J. Magliano (M3), E. Aidoo (PWP), K. Wofford (W&C), M. Deeg (CEL) regarding updates on hosting contracts and other MiningCo strategic options	1.00
6/13/2023	Ehrler, Ken	Business Plan	Attend meeting with J. Magliano (M3) regarding review of mining business plan model	0.40
6/13/2023	Ehrler, Ken	Business Plan	Attend and participate in call with J. Magliano (M3), E. Aidoo (PWP), K. Wofford (W&C), M. Deeg (CEL) regarding updates on hosting contracts and other MiningCo strategic options	1.00
6/13/2023	Ehrler, Ken	Business Plan	Attend call with J. Schiffirin, J. Magliano, T. Biggs (M3), M. Rahmani PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al re: plans for go-forward NewCo products	1.40
6/13/2023	Ehrler, Ken	Business Plan	Correspond with M Rahmani (PWP), T. Biggs (M3) et al re: loan balances	0.60
6/13/2023	Luna, Manuel	Case Administration	Continue review and update May Celsius time entries and review of previous Celsius time reports	2.10
6/13/2023	Gallic, Sebastian	Case Administration	Prepare and finalize the April fee application in accordance with the local rules	1.90
6/13/2023	Gallic, Sebastian	Case Administration	Prepare responses to the Fee Examiner Interim report	2.80
6/13/2023	Gallic, Sebastian	Case Administration	Continue to revise and prepare the April fee application	1.10
6/13/2023	Gallic, Sebastian	Case Administration	Continue preparing responses to the Fee Examiner's interim report	1.10
6/13/2023	Schiffirin, Javier	Case Administration	Reviewed and revised M3 response to fee examiner questions	1.30
6/13/2023	Ehrler, Ken	Case Administration	Review and revise response to fee examiner questions	1.30
6/13/2023	Magliano, John	Cash Budget and Financing	Update scenario analysis for Debtors liquidity based on recent events	1.30
6/13/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare analysis on coins moved from one workspace to another and underlying api documentation	0.70
6/13/2023	Magliano, John	Financial & Operational Matters	Review contracts of Celsius counterparty to assess go-forward risk	0.30
6/13/2023	Bueno, Julian	Financial & Operational Matters	Continue weekly coin variance analysis report re: coins by limited entity	1.70

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/13/2023	Ehrler, Ken	Financial & Operational Matters	Correspond with T. Biggs (M3) and A Ciriello (A&M) re: coin balances and movement	0.40
6/13/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with E. Lucas (M3) regarding an update on Debtors liquidity profile	0.10
6/13/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), M. Deeg (CEL) regarding updates on hosting contracts and other MiningCo strategic options	1.00
6/13/2023	Gallic, Sebastian	General Correspondence with UCC & UCC Counsel	Attend call with J. Schiffrin, K. Ehrler, T. Biggs, J. Magliano (M3), M. Rahmani (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al specifically with respect to taking notes on go-forward NewCo products	1.40
6/13/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Attend call with J. Schiffrin, K. Ehrler, J. Magliano, S. Gallic (M3), M. Rahmani (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding loan settlement and impact of recent crypto market events	1.40
6/13/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Reviewed materials and prepared correspondence regarding MiningCo strategic options	0.50
6/13/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in call with J. Magliano (M3), K. Ehrler (M3), T. Biggs (M3), S. Gallic (M3), M. Rahmani (PWP), A. Colodny (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding loan settlement and impact of recent crypto market events	1.40
6/13/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on draft M3 presentation slides for UCC focusing on NewCo business lines	0.90
6/13/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and comment on committee presentation from W&C re: NewCo products	0.90
6/13/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Magliano (M3) regarding disclosure statement workstream update	0.20
6/13/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and prepare analysis surrounding loan data in anticipation of upcoming discussions with Ad Hoc Borrow Group	1.80
6/13/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend meeting with S. Gallic (M3) regarding disclosure statement workstream update	0.20
6/13/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Correspond with R Campagna (A&M), A. Colodny (W&C), et al re: KEIP metrics and plan	0.60
6/13/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review materials submitted by Creditors regarding CEL token claims and prepare analysis associated with key conclusions	2.10
6/13/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review allegations from creditor re: CEL sales and company activity	1.40
6/14/2023	Gallic, Sebastian	Business Plan	Review and revise MiningCo business plan diligence questions prepared by J. Magliano (M3)	2.30
6/14/2023	Gallic, Sebastian	Business Plan	Prepare diligence questions to MiningCo business plan	1.30
6/14/2023	Magliano, John	Business Plan	Prepare analysis evaluating potential MiningCo hosting contracts	2.90
6/14/2023	Magliano, John	Business Plan	Attend meeting with K. Ehrler (M3) regarding review of mining strategic options	0.20
6/14/2023	Magliano, John	Business Plan	Review and assess key terms and potential impact for mining strategic option	0.70
6/14/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding mining business plan	0.10
6/14/2023	Magliano, John	Business Plan	Review weekly mining operating performance and update trend analysis	0.60
6/14/2023	Magliano, John	Business Plan	Perform due diligence on mining business plan model	2.80
6/14/2023	Schiffrin, Javier	Business Plan	Reviewed and revised NewCo staking business summary prepared by S. Gallic (M3)	0.40
6/14/2023	Ehrler, Ken	Business Plan	Attend meeting with J. Magliano (M3) regarding review of mining strategic options	0.20
6/14/2023	Ehrler, Ken	Business Plan	Attend call with J. Magliano (M3), D. Albert, J. Fan (CEL) regarding MiningCo strategic options	0.40
6/14/2023	Ehrler, Ken	Business Plan	Attend and participate in call with J. Magliano (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Duffy (UCC), M. Deeg (CEL), plan sponsor regarding mining strategic options	0.80
6/14/2023	Ehrler, Ken	Business Plan	Call with E. Aidoo (PWP), C Ferraro (CEL) re: mining decisions and strategy	0.50

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/14/2023	Ehrler, Ken	Business Plan	Analyze and prepare diligence follow ups re: new mining projections from A&M	2.10
6/14/2023	Ehrler, Ken	Business Plan	Compare potential hosting terms in business plan against market comps	0.80
6/14/2023	Luna, Manuel	Case Administration	Continue to review and revise May Fee Application re: Revise time entries and categories per submittable format	2.90
6/14/2023	Luna, Manuel	Case Administration	Review and update second Interim before submission to Counsel	0.90
6/14/2023	Gallic, Sebastian	Case Administration	Prepare May fee application in accordance with the local rules	1.60
6/14/2023	Gallic, Sebastian	Case Administration	Prepare Second Interim Fee Report responses	2.70
6/14/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Magliano (M3) regarding updates on disclosure statement workstreams	0.20
6/14/2023	Biggs, Truman	Case Administration	Review responses from Fee Examiner and prepare responses	0.30
6/14/2023	Magliano, John	Case Administration	Attend meeting with S. Gallic (M3) regarding updates on disclosure statement workstreams	0.20
6/14/2023	Ehrler, Ken	Case Administration	Respond to requests from fee examiner re: billing and expense details	1.30
6/14/2023	Magliano, John	Financial & Operational Matters	Update rig sale analysis and tracker as part of business plan assessment	0.40
6/14/2023	Bueno, Julian	Financial & Operational Matters	Continue weekly coin variance analysis report re: liability bridge	0.30
6/14/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed mining operations overview distributed by P. Holert (CEL)	0.30
6/14/2023	Ehrler, Ken	Financial & Operational Matters	Call with D Albert (CEL) re: hosting term sheet mark ups	0.70
6/14/2023	Ehrler, Ken	Financial & Operational Matters	Respond to questions from the committee re: altcoin proposals and plans	1.20
6/14/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare mining business plan due diligence questions for Debtors and A&M	1.10
6/14/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), D. Albert, J. Fan (CEL) regarding MiningCo strategic options	0.40
6/14/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend and participate in call with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Duffy (UCC), M. Deeg (CEL), plan sponsor regarding mining strategic options	0.80
6/14/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Drafted correspondence regarding MiningCo strategic options	0.70
6/14/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare a summary of go forward NewCo business lines re: staking	2.40
6/14/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on proposed mining reorganization plan proposed by third-party	1.10
6/14/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed email correspondence from A. Colodny (W&C) relating to potential loan settlement	0.60
6/14/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed loan settlement analyses comparison distributed by A. Colodny (W&C)	0.90
6/14/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on draft loan settlement	1.30
6/14/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review presentation prepared by Ad Hoc Creditor Group and begin preparing analysis in response	1.40
6/15/2023	Magliano, John	Business Plan	Update hosting cost comparison analysis based on discussions during Celsius management and mining subcommittee meeting	0.20
6/15/2023	Magliano, John	Business Plan	Review and assess potential hosting contracts and financial impact	1.20
6/15/2023	Magliano, John	Business Plan	Prepare for mining business plan due diligence call with A&M	0.20
6/15/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding mining business plan	0.10
6/15/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding cost structure in mining business plan	0.10
6/15/2023	Magliano, John	Business Plan	Perform due diligence on updated mining business plan model	0.90
6/15/2023	Schiffirin, Javier	Business Plan	Participated in weekly mining subcommittee call with E Aidoo (PWP), K Wofford (W&C), UCC, et al	1.00
6/15/2023	Schiffirin, Javier	Business Plan	Participated in weekly meeting with CEL management, UCC, and advisors re: operational performance, hosting updates, and strategy	1.50

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/15/2023	Ehrler, Ken	Business Plan	Attend weekly mining subcommittee call with E. Aidoo (PWP), K. Wofford (W&C), UCC, et al	1.00
6/15/2023	Ehrler, Ken	Business Plan	Attend weekly meeting with CEL management, UCC, and advisors re: operational performance, hosting updates, and strategy	1.50
6/15/2023	Ehrler, Ken	Business Plan	Attend meeting with J. Magliano (M3) et al re: business plan projections	0.50
6/15/2023	Ehrler, Ken	Business Plan	Perform diligence on new crypto trading products and potential impact on business plan, correspond with E. Aidoo (PWP) re: same	0.40
6/15/2023	Luna, Manuel	Case Administration	Review and update May time entries re: May fee report	2.40
6/15/2023	Gallic, Sebastian	Case Administration	Prepare May fee application in accordance with the local rules	2.40
6/15/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Magliano (M3) regarding update on disclosure statement workstreams	0.20
6/15/2023	Magliano, John	Case Administration	Attend meeting with S. Gallic (M3) regarding update on disclosure statement workstreams	0.20
6/15/2023	Schiffirin, Javier	Case Administration	Reviewed and commented on M3 response to examiner questions on second interim fee application	0.90
6/15/2023	Ehrler, Ken	Case Administration	Participated in weekly all advisors' call with C. Koenig (K&E), C. Brantley (A&M), M. Rahmani (PWP), K. Wofford (W&C) and K. Ehrler (M3).	0.50
6/15/2023	Magliano, John	Financial & Operational Matters	Prepare forward power cost curve comparison to assess locations of rig footprint	0.30
6/15/2023	Magliano, John	Financial & Operational Matters	Attend meeting with J. Bueno (M3) regarding MOR workstream overview	0.20
6/15/2023	Magliano, John	Financial & Operational Matters	Review and assess trends in March and April 2023 MORs	1.80
6/15/2023	Bueno, Julian	Financial & Operational Matters	Review MOR support file and update diligence question list	1.80
6/15/2023	Bueno, Julian	Financial & Operational Matters	Prepare coin variance analysis reports	1.60
6/15/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing coin variance analysis reports for last two weeks of May	1.30
6/15/2023	Bueno, Julian	Financial & Operational Matters	Review MOR precedent documents to prepare updated diligence question list	0.70
6/15/2023	Bueno, Julian	Financial & Operational Matters	Continue reviewing MOR precedent analyses and prepare updated diligence question list	2.20
6/15/2023	Bueno, Julian	Financial & Operational Matters	Attend meeting with J. Magliano (M3) regarding MOR workstream overview	0.20
6/15/2023	Ehrler, Ken	Financial & Operational Matters	Attend meeting with CEL management and UCC advisors re: issues with mining hosting provider	0.50
6/15/2023	Gallic, Sebastian	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend Mining business plan discussion with J. Magliano and A&M	0.50
6/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with S. Gallic (M3), C. Brantley, S. Calvert (A&M) regarding mining business plan model diligence	0.50
6/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Duffy (UCC), M. Deeg (CEL), et. al regarding weekly mining operational update and discussion of strategic options	1.00
6/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Duffy (UCC), M. Deeg (CEL), et. al regarding mining operations and potential strategic options	1.50
6/15/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with J. Schiffirin, K. Ehrler, T. Biggs (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Schreiber (A&M), C. Koenig (K&E), B. Beasley (Centerview), et. al regarding updates on disclosure and other workstreams and next steps in case	0.50
6/15/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in weekly all advisors' call with C. Koenig (K&E), C. Brantley (A&M), M. Rahmani (PWP), K. Wofford (W&C) and K. Ehrler (M3).	0.50
6/15/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Mining Sub-Committee Call	0.80
6/15/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare a summary and analysis of MiningCo strategic options	2.60
6/15/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare analysis of public materials regarding potential Plan Sponsor for Celsius	3.70

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/15/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Assess market contagion and recent events to evaluate impact on Celsius' operations	1.70
6/15/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis on data re: ongoing litigation matters	2.10
6/15/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze and correspond with W&C re: potential litigation with creditor over stay violation	1.30
6/16/2023	Magliano, John	Business Plan	Perform due diligence on updated mining business plan model	1.80
6/16/2023	Magliano, John	Business Plan	Perform due diligence on MiningCo counterparty to assess risk and strategic options	2.20
6/16/2023	Magliano, John	Business Plan	Evaluate and assess risk and return profile of potential mining strategic options	1.70
6/16/2023	Ehrler, Ken	Business Plan	Attend meeting with counterparty re: potential hosting and rig acquisition	0.50
6/16/2023	Ehrler, Ken	Business Plan	Review and prepare notes and comments on NewCo business plan projections	1.10
6/16/2023	Ehrler, Ken	Business Plan	Correspond with J. Magliano and S. Gallic (M3) re: progress and follow up questions on business plan review	0.70
6/16/2023	Gallic, Sebastian	Case Administration	Attend call with J. Magliano (M3) regarding updates on mining, litigation and other workstreams	0.30
6/16/2023	Magliano, John	Case Administration	Attend call with S. Gallic (M3) regarding updates on mining, litigation and other workstreams	0.30
6/16/2023	Magliano, John	Cash Budget and Financing	Review Debtors weekly reporting and prepare for weekly call with A&M	0.20
6/16/2023	Magliano, John	Cash Budget and Financing	Review and update liquidity slide and summary email prepared by J. Bueno (M3)	0.30
6/16/2023	Magliano, John	Cash Budget and Financing	Perform scenario analysis to assess Debtors projected liquidity	0.60
6/16/2023	Bueno, Julian	Cash Budget and Financing	Prepare cash variance analysis weekly report and presentation	2.90
6/16/2023	Bueno, Julian	Cash Budget and Financing	Attend call with E. Lucas, S. Calvert, C. Brantley, C. Dailey (A&M), J. Magliano (M3) re: weekly cash variance reporting	0.20
6/16/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly email cash variance commentary for presentation to UCC	2.20
6/16/2023	Magliano, John	Financial & Operational Matters	Assess market contagion and recent events to evaluate impact on Celsius' operations	1.10
6/16/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis report re: cash variance analysis	0.30
6/16/2023	Bueno, Julian	Financial & Operational Matters	Review prior MOR documents to prepare edits to updated diligence question list	1.10
6/16/2023	Schiffirin, Javier	Financial & Operational Matters	Participated in call with E. Aidoo (PWP), C. Koenig (K&E), K. Wofford (W&C) and K. Ehrler (M3) to discuss approach to distressed loan/hosting counterparty	1.00
6/16/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed hosting and loan contracts with distressed mining counterparty to evaluate liquidity impact of potential default	1.80
6/16/2023	Ehrler, Ken	Financial & Operational Matters	Attend meeting with E. Aidoo (PWP), K. Wofford (W&C), CEL team, K&E, et al re: stressed counterparty	1.00
6/16/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with K. Ehrler (M3), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (CEL), C. Ferraro (CEL), C. Brantley (A&M), D. Latona (K&E), plan sponsor, et. al regarding situation overview of mining counterparty and discussion of strategic options	0.70
6/16/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Bueno (M3), E. Lucas, S. Calvert, C. Brantley, C. Dailey (A&M) re: weekly cash variance reporting	0.20
6/16/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Reviewed material (.2) and drafted (.3) correspond ace regarding updates on mining and other workstreams	0.50
6/16/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare analysis of MiningCo materials re: NewCo go-forward plans	2.40
6/16/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare for and attend meeting with T. Biggs, K. Ehrler (M3), White & Case, and Elementus to take notes	1.00
6/16/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare an overview and analysis of data re: on-going litigation	2.10

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review customer-claim data associated with litigation matters	3.30
6/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Participate in call with A. Colodny (W&C), K. Ehrler (M3), et al regarding litigation matters	0.80
6/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in call with B. Young (Elementus), K. Ehrler (M3) et al regarding litigation matters	0.50
6/16/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Edit report prepared by Elementus regarding CEL token activity to be used in upcoming litigation initiatives	0.40
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in call with B. Young (Elementus), T. Biggs (M3) et al regarding litigation matters	0.50
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with T Aganga-Williams (S&G) re: litigation follow ups	0.30
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with M3 team re: litigation follow ups with S&G	0.60
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Participate in call with A. Colodny (W&C), T. Biggs (M3), et al regarding litigation matters	0.80
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze potential claim and preference exposure in support of litigation requests from S&G	1.70
6/16/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise diligence requests from mining counterparty	0.80
6/17/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/18/2023	Ehrler, Ken	Business Plan	Correspond with K. Wofford (W&C), Celsius mining team, Fahrenheit, et al re: mining valuation and potential acquisition	0.60
6/18/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/18/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on plan sponsor's disclosure statement exhibits/appendices, focusing on mining operations	1.80
6/18/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review material prepared by Elementus regarding CEL token activity and incorporate into litigation-related analysis	3.20
6/19/2023	Magliano, John	Business Plan	Review and assess counterparty risk for mining strategic partner based on financial statements, press releases and company prepared documents	2.90
6/19/2023	Magliano, John	Business Plan	Create template to analyze mining strategic partner financial and operational metrics over time	1.10
6/19/2023	Schiffirin, Javier	Business Plan	Reviewed email correspondence from W&C assessing regulatory issues with NewCo business line	0.20
6/19/2023	Magliano, John	Cash Budget and Financing	Update professional fee analysis based on fee statements filed as part of Debtors liquidity assessment	0.40
6/19/2023	Magliano, John	Cash Budget and Financing	Update liquidity scenario analysis and presentation slide for UCC meeting	0.30
6/19/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/19/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed and commented on alternative plan term sheet submitted by third-party	0.90
6/19/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed and commented on liquidity slides prepared by J. Magliano (M3)	0.30
6/19/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed and commented on backup bid term sheet submitted by third-party	0.90
6/19/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC committee call with A. Colodny (W&C), M. Meghji (M3), M. Rahmani (PWP) and K. Cofsky (PWP)	1.10
6/19/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed and commented on draft UCC deck for weekly UCC presentation	0.80

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/19/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Evaluate and assess business plan presentation prepared by plan sponsor for Disclosure Statement	0.40
6/19/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Update rig sale price analysis to assess market prices of rigs	0.10
6/19/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare analysis regarding certain CEL token movements	3.40
6/19/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Analyze and assess potential preference actions against certain individuals based on request from T. Biggs (M3)	0.90
6/19/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on UCC reply to pro se CEL token motion	0.80
6/20/2023	Gallic, Sebastian	Business Plan	Prepare MiningCo diligence request and credit screen of counterparty	2.90
6/20/2023	Magliano, John	Business Plan	Prepare analysis to evaluate potential mining strategic option	2.90
6/20/2023	Magliano, John	Business Plan	Attend meeting with K. Ehrler, S. Gallic (M3) regarding mining business plan workstreams and next steps	0.50
6/20/2023	Magliano, John	Business Plan	Update diligence tracker for mining strategic option based on a request from D. Albert (CEL)	0.20
6/20/2023	Magliano, John	Business Plan	Update analysis related to the evaluation of potential mining strategic options	1.20
6/20/2023	Magliano, John	Business Plan	Attend call with K. Ehrler (M3), plan sponsor regarding mining strategic options	0.40
6/20/2023	Magliano, John	Business Plan	Prepare rig deployment analysis based on mining business plan	1.70
6/20/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option	0.80
6/20/2023	Magliano, John	Business Plan	Update presentation relating to potential mining strategic option	1.10
6/20/2023	Ehrler, Ken	Business Plan	Discuss various mining workstream updates and hosting decisions with M. Deeg (CEL), J. Magliano (M3)	0.70
6/20/2023	Ehrler, Ken	Business Plan	Discuss mining and business plan updated with S. Duffy (UCC)	0.70
6/20/2023	Ehrler, Ken	Business Plan	Discuss hosting updates with US Bitcoin team	0.30
6/20/2023	Ehrler, Ken	Business Plan	Calls with M. Deeg (CEL) re: mining plans, hosting options, supplier negotiations	1.10
6/20/2023	Luna, Manuel	Case Administration	Revise team entries and continue to prepare May fee report	1.30
6/20/2023	Gallic, Sebastian	Case Administration	Attend meeting with K. Ehrler, J. Magliano (M3) regarding mining business plan workstreams and next steps	0.50
6/20/2023	Gallic, Sebastian	Case Administration	Prepare May fee application in accordance with the local rules	1.10
6/20/2023	Biggs, Truman	Case Administration	Prepare and review entries for May fee application submission	2.90
6/20/2023	Biggs, Truman	Case Administration	Attend meeting with K. Ehrler, J. Magliano (M3) regarding workstream updates and planning	0.50
6/20/2023	Biggs, Truman	Case Administration	Prepare workstream tracker updates re: ongoing analyses	0.20
6/20/2023	Magliano, John	Case Administration	Attend meeting with K. Ehrler, T. Biggs (M3) regarding workstream updates and planning	0.50
6/20/2023	Magliano, John	Case Administration	Prepare and update workstream tracker related to mining, disclosure statement and emergence deliverables	0.60
6/20/2023	Schiffirin, Javier	Case Administration	Reviewed and revised M3 draft May fee application	0.80
6/20/2023	Schiffirin, Javier	Case Administration	Participated In call with M. Meghji (M3), K. Ehrler (M3), S. Gallic (M3), A. Colodny (W&C), K. Cofsky (PWP) and S. Duffy (UCC), to review several motions/objections, the plan back-up bid and other workstreams	1.10
6/20/2023	Ehrler, Ken	Case Administration	Attend call with M. Meghji, J. Schiffirin, S. Gallic (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding various motions/objections, back-up bid and other advisor workstreams	1.10
6/20/2023	Ehrler, Ken	Case Administration	Meet with T. Biggs, J. Magliano (M3) re: workstream tracker and priorities	0.50
6/20/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/20/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis report	2.90
6/20/2023	Bueno, Julian	Financial & Operational Matters	Prepare coin variance analysis presentation and email commentary	0.60
6/20/2023	Bueno, Julian	Financial & Operational Matters	Continue preparing coin variance analysis presentation and email commentary	2.20
6/20/2023	Bueno, Julian	Financial & Operational Matters	Continue coin variance analysis report	2.40
6/20/2023	Bueno, Julian	Financial & Operational Matters	Review and prepare overview analysis re: precedent MORs	2.20

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/20/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed weekly coin variance report prepared by J. Bueno (M3)	0.20
6/20/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), M. Deeg (CEL) regarding mining strategic option analysis and next steps	0.70
6/20/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding mining strategic option analysis	0.30
6/20/2023	Gallic, Sebastian	General Correspondence with UCC & UCC Counsel	Attend call with M. Meghji, J. Schiffrin, K. Ehrler, J. Magliano (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding various motions/objections, back-up bid and other advisor workstreams	1.10
6/20/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with K. Ehrler and J. Magliano (M3), M. Rahmani (PWP), A. Colodny (W&C), S. Duffy (UCC) et al regarding key case workstreams and upcoming deadlines	1.00
6/20/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding mining strategic option	0.10
6/20/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with M. Meghji, J. Schiffrin, K. Ehrler, S. Gallic (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding various motions/objections, back-up bid and other advisor workstreams	1.10
6/20/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for (.2) and attend (1.1) Weekly Committee Meeting with K. Ehrler, J. Schiffrin, S. Gallic (M3), A. Colodny (W&C), K. Cofsky (PWP), S. Duffy (UCC), et. al regarding various motions/objections, back-up bid and other advisor workstreams	1.30
6/20/2023	Biggs, Truman	Miscellaneous Motions	Prepare materials related to KEIP based on UCC feedback as well as metrics with Debtors Advisors	0.60
6/20/2023	Biggs, Truman	Miscellaneous Motions	Review materials regarding activity that led up to the CEL Token pricing at filing	0.40
6/20/2023	Magliano, John	Miscellaneous Motions	Review and assess proposed KEIP participants and metrics	0.30
6/20/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare analysis on potential third party bid and associated economics	1.70
6/20/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare an overview and economic analysis of potential NewCo products	2.70
6/20/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Continue to prepare analysis of potential NewCo strategic partnership and products	2.10
6/20/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and revised latest draft business plan exhibits for disclosure statement	1.90
6/20/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Meet with J. Magliano, S. Gallic (M3) re: mining business plan workstreams and next steps	0.50
6/20/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss mining updates with J. Magliano (M3)	0.40
6/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review on-chain data prepared by Elementus with regarding to certain transactions within Celsius wallets	2.20
6/20/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Discuss upcoming litigation-related filings with B. Young (Elementus), Temidayo Aganga-Williams (Selendy), and A. Colodny (W&C), et al.	0.90
6/21/2023	Gallic, Sebastian	Business Plan	Prepare credit screen of MiningCo counterparty	2.70
6/21/2023	Gallic, Sebastian	Business Plan	Prepare list of diligence questions and follow ups re: MiningCo strategic deal	1.40
6/21/2023	Magliano, John	Business Plan	Attend call with plan sponsor regarding diligence items on potential mining strategic option	0.30
6/21/2023	Magliano, John	Business Plan	Prepare debrief of Celsius and mining subcommittee meeting for K. Ehrler (M3)	0.30
6/21/2023	Magliano, John	Business Plan	Prepare and update due diligence questions for potential mining strategic option	0.70
6/21/2023	Magliano, John	Business Plan	Prepare summary charts and update presentation evaluating potential mining strategic option	1.80
6/21/2023	Magliano, John	Business Plan	Review and assess disclosure statement and plan of reorganization for MiningCo competitor	0.60

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/21/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option	2.90
6/21/2023	Magliano, John	Business Plan	Evaluate historical invoices, construction costs and asset values as part of mining strategic option diligence	2.30
6/21/2023	Magliano, John	Business Plan	Review and provide comments on presentation slide prepared by J. Bueno (M3) regarding disclosure statement and plan filed by mining competitor	0.40
6/21/2023	Magliano, John	Business Plan	Attend meeting with S. Gallic (M3) regarding assessment of mining strategic partner	0.40
6/21/2023	Ehrler, Ken	Business Plan	Discuss status of hosting agreements and rig deployment with K. Wofford (W&C)	0.30
6/21/2023	Ehrler, Ken	Business Plan	Meet with Celsius mining team, K. Wofford (W&C), E. Aidoo (PWP), J. Magliano (M3) et al re: mining deployment decisions	0.60
6/21/2023	Gallic, Sebastian	Case Administration	Attend meeting with K. Ehrler, T. Biggs, and J. Magliano (M3) re: key workstreams and priorities	0.50
6/21/2023	Magliano, John	Case Administration	Attend meeting with K. Ehrler, T. Biggs, S. Gallic (M3) regarding updates to workstream tracker and next steps	0.40
6/21/2023	Bueno, Julian	Cash Budget and Financing	Review and prepare variance analysis for monthly cash flow report published on case docket	1.40
6/21/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare analysis on counterparty re: risk to Company	2.10
6/21/2023	Bueno, Julian	Financial & Operational Matters	Continue weekly coin variance analysis report re: retail loan portfolio changes	0.30
6/21/2023	Bueno, Julian	Financial & Operational Matters	Continue reviewing and preparing summary analysis for recent MOR files	2.20
6/21/2023	Schiffirin, Javier	Financial & Operational Matters	Participated in distressed counterparty settlement call with K. Wofford (W&C), S. Duffy (UCC), C. Ferraro (Celsius) and K. Ehrler	0.70
6/21/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with D. Albert (CEL) regarding due diligence items for potential mining strategic option	0.40
6/21/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with J. Schiffirin, K. Ehrler (M3), M. Deeg, C. Ferraro (CEL), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (CEL), et. al regarding mining hosting contracts and strategic options	1.00
6/21/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with J. Schiffirin (M3), M. Deeg, C. Ferraro (CEL), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (CEL), D. Latona (K&E), C. Brantley (A&M) plan sponsor et. al regarding mining hosting contracts and strategic options	1.20
6/21/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in weekly mining subcommittee call with J. Magliano (M3), D. Bendetson (CVP), C. Ferraro (Celsius), E. Aidoo (PWP) and D. Latona (K&E)	1.00
6/21/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with J. Magliano (M3), M. Deeg (CEL), C. Ferraro (CEL), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (UCC), D. Latona (K&E), C. Brantley (A&M) and plan sponsor regarding mining hosting contracts and strategic options	1.20
6/21/2023	Biggs, Truman	Miscellaneous Motions	Review and prepare analysis on historical CEL pricing	0.30
6/21/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare an overview of strategic partnership and NewCo product for K. Ehrler's (M3) review	1.30
6/21/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare analysis and summary of potential new business lines of NewCo and financial impact to go-forward operations	2.30
6/21/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Continue to assess and create analysis on the impact of a strategic partnership for NewCo on go-forward plan	1.90
6/21/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review publicly available information regarding entity involved in bid consortium	2.20
6/21/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare and review updated NAV figures based on latest Company reporting and update disclosure statement exhibit	1.70
6/21/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and provide comments on proposals received in response to question from counsel	0.60
6/21/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Bueno (M3) re: disclosure statement diligence	0.20
6/21/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Attend meeting with J. Magliano (M3) re: disclosure statement diligence	0.20

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/21/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Review and prepare summary analysis of strategic partner disclosure statement	2.90
6/21/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare convertible note terms comparison analysis & slide re: strategic partner disclosure statement	1.60
6/21/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on revised back-up bidder recovery plan	1.20
6/21/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Continued review and revision of plan sponsor business plan descriptions in draft disclosure statement exhibits	1.70
6/21/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and revise business plan exhibits for DS	2.30
6/21/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Continue revisions to DS and send feedback to counsel for review	1.20
6/21/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review litigation motion draft prepared by T. Aganga-Williams (Selendy and Gay)	0.40
6/21/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Evaluated public filing by distressed mining counterparty to formulate UCC position in ongoing Debtor/counterparty negotiations	1.10
6/22/2023	Gallic, Sebastian	Business Plan	Attend meeting with J. Magliano (M3) regarding assessment of mining strategic partner	0.40
6/22/2023	Gallic, Sebastian	Business Plan	Draft analysis re: MiningCo counterparty business proceedings	2.20
6/22/2023	Magliano, John	Business Plan	Assess recent events to evaluate impact on Celsius' operations and review and update presentation slides	2.30
6/22/2023	Magliano, John	Business Plan	Coordinate and update due diligence tracker for mining strategic option based on comments from UCC Advisors and Celsius	1.10
6/22/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option	1.70
6/22/2023	Magliano, John	Business Plan	Prepare analysis to assess terms of a mining comparable company's plan of reorganization	1.60
6/22/2023	Magliano, John	Business Plan	Update mining strategic option presentation based on feedback from K. Ehrler (M3)	0.60
6/22/2023	Magliano, John	Business Plan	Review and summarize liens and claims filed as part of mining comparable company's bankruptcy	1.20
6/22/2023	Bueno, Julian	Business Plan	Prepare overview analysis re: strategic partner cease-and-desist order	2.90
6/22/2023	Bueno, Julian	Business Plan	Attend meeting with J. Magliano, S. Gallic (M3) re: workstream check-in	0.20
6/22/2023	Bueno, Julian	Business Plan	Prepare edits to overview analysis re: strategic partner cease-and-desist order	2.90
6/22/2023	Bueno, Julian	Business Plan	Prepare business overview slides re: strategic option analysis presentation	2.70
6/22/2023	Bueno, Julian	Business Plan	Review and prepare edits to business overview presentation re: strategic partner analysis	0.80
6/22/2023	Ehrler, Ken	Business Plan	Review and revise valuation analysis on potential mining acquisition	0.40
6/22/2023	Ehrler, Ken	Business Plan	Discuss potential mining acquisition with M. Deeg (CEL) and J. Magliano (M3)	0.50
6/22/2023	Ehrler, Ken	Business Plan	Correspond with J. Magliano (M3) on mining follow ups	0.30
6/22/2023	Ehrler, Ken	Business Plan	Prepare for and attend weekly mining subcommittee meeting to discuss follow ups on hosting agreements, potential acquisition, other matters	0.70
6/22/2023	Ehrler, Ken	Business Plan	Attend meeting with Celsius mining team, K. Wofford (W&C), J. Magliano (M3) et al re: site valuation and potential acquisition	0.60
6/22/2023	Luna, Manuel	Case Administration	Review and revise May fee report and amend report per comments provided	2.60
6/22/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Magliano, J. Bueno (M3) re: counterparty analysis workstream check-in	0.20
6/22/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Bueno, J. Magliano (M3) regarding planning of mining, liquidity and other workstreams	0.40
6/22/2023	Magliano, John	Case Administration	Attend meeting with J. Bueno, S. Gallic (M3) regarding check in on progress of mining, liquidity and other workstreams	0.20
6/22/2023	Magliano, John	Case Administration	Attend meeting with J. Bueno, S. Gallic (M3) regarding planning of mining, liquidity and other workstreams	0.40
6/22/2023	Magliano, John	Case Administration	Update internal workstream tracker based on feedback from K. Ehrler (M3)	0.50
6/22/2023	Bueno, Julian	Case Administration	Attend meeting with J. Magliano, S. Gallic (M3) re: progress on MOR and cash forecast workstreams	0.40
6/22/2023	Ehrler, Ken	Case Administration	Review and revise emergence plan tracker	0.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/22/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare overview of financial risk exposure to the Company re: counterparty	2.60
6/22/2023	Gallic, Sebastian	Financial & Operational Matters	Update analysis and timeline of Counterparty re: financial risk to Company	2.90
6/22/2023	Biggs, Truman	Financial & Operational Matters	Review and prepare analysis associated with beginning NAV balance and recoveries for creditors under certain scenarios	2.10
6/22/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/22/2023	Bueno, Julian	Financial & Operational Matters	Continue reviewing and preparing summary analysis for recently filed MORs	2.40
6/22/2023	Schiffirin, Javier	Financial & Operational Matters	Participated in standing mining operations subcommittee with C. O'Connell (W&C), K. Ehrler (M3) and E. Aidoo (PWP)	0.70
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with K. Ehrler (M3), E. Aidoo (PWP), M. Deeg (CEL) regarding mining strategic option analysis and next steps	0.50
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call to take notes with J. Schiffirin, K. Ehrler (M3), M. Deeg, Q. Lawlor (CEL), plan sponsor regarding analysis of mining strategic options and discussion of next workstream next steps	0.50
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Schiffirin (M3), M. Rahmani (PWP), D. Landy (W&C), B. Campagna (A&M), C. Koenig (K&E), B. Beasley (Centerview) regarding disclosure statement and other workstream updates	0.30
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding analysis of potential mining strategic option	0.20
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding plan of reorganization of another mining company	0.10
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding debrief of next steps after call with mining partner	0.10
6/22/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) and mining partner regarding capital expenditures and potential mining strategic option	1.00
6/22/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in weekly all-advisor call with D. Latona (K&E), S. Saferstein (PWP), B. Beasley (CVP), C. Brantley (A&M), D. Landy (W&C) and J. Magliano (M3)	0.30
6/22/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend and participate in call with J. Schiffirin, K. Ehrler (M3), E. Aidoo (PWP), K. Wofford (W&C), S. Duffy, T. DiFiore (UCC), et. al regarding mining strategic options, hosting contracts and next steps in various workstreams	0.70
6/22/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding due diligence list and evaluation of potential mining strategic option	0.40
6/22/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for (.2) and attend (.3) weekly all-advisor call with D. Latona (K&E), S. Saferstein (PWP), B. Beasley (CVP), C. Brantley (A&M), D. Landy (W&C) and J. Magliano (M3)	0.50
6/22/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Prepare analysis of counterparty risks and potential exposure to the Company	2.30
6/22/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Update analysis and slides on go forward products re: NewCo	1.80
6/22/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and prepare material related to Company included in consortium of bidders	2.70
6/22/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to convertible note terms comparison analysis re: strategic option disclosure statement	1.70
6/22/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on revised back-up bidder proposal	0.40
6/22/2023	Schiffirin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on draft liquidation/wind-down disclosure statement exhibit sections prepared by A&M, focusing on valuation and recovery estimates	1.60
6/22/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and comment on draft DS exhibits	1.30

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/23/2023	Magliano, John	Business Plan	Review mining analysis prepared by plan sponsor and prepare summary charts	0.80
6/23/2023	Magliano, John	Business Plan	Update analysis evaluating potential mining strategic option	0.70
6/23/2023	Magliano, John	Business Plan	Prepare summary of status with mining counterparty and next steps	2.40
6/23/2023	Magliano, John	Business Plan	Research recent events to evaluate impact on Celsius' operations and prepare presentation slides	2.90
6/23/2023	Magliano, John	Business Plan	Update recent rig sale analysis as part of business plan assessment	0.10
6/23/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option and update overview presentation	2.60
6/23/2023	Luna, Manuel	Case Administration	Prepare revisions and updates to May fee report per submittable standards	2.70
6/23/2023	Magliano, John	Cash Budget and Financing	Review and update liquidity slides and summary email provided by J. Bueno (M3)	0.30
6/23/2023	Bueno, Julian	Cash Budget and Financing	Prepare variance analysis re: Interco transaction monthly summary filed on case docket	1.10
6/23/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance analysis report	2.90
6/23/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance analysis presentation and email summary	2.10
6/23/2023	Bueno, Julian	Cash Budget and Financing	Continue preparing weekly cash variance analysis presentation and email summary	0.20
6/23/2023	Gallic, Sebastian	Financial & Operational Matters	Update presentation on Company Counterparty financial risk exposure	1.30
6/23/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis report re: price variance by coin category	0.70
6/23/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend call with E. Lucas (A&M) regarding weekly variance reporting and liquidity	0.50
6/23/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with J. Schiffrin, T. Biggs (M3), B. Campagna, C. Brantley (A&M), et. al regarding draft disclosure statement analysis	0.70
6/23/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and lead call with E. Aidoo (PWP), M. Deeg (CEL), plan sponsor, et. al regarding potential mining strategic option analysis and next steps	0.30
6/23/2023	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with R. Campagna (A&M), S. Schreiber (A&M), C. Brantley (A&M) and T. Biggs (M3) to review disclosure statement orderly and Chapter 7 liquidation analysis assumptions	0.70
6/23/2023	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Supplemented wind-down diligence questions prepared by T. Biggs (M3) for A&M call	0.80
6/23/2023	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Reviewed materials and took notes to prepare for A&M call to review liquidation and wind-down assumptions	0.80
6/23/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Update the recovery model with current asset valuation assumptions to assess the impact of recent events on recoveries	2.30
6/23/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review publicly available information regarding group involved in bidding consortium	2.70
6/23/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare and review analysis associated with opening NAV and recoveries for creditors under varying sensitivities.	1.90
6/23/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare and review question list associated with disclosure statement exhibits prepared by Debtors advisors	1.40
6/23/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review and prepare analysis regarding disclosure statement exhibit drafts received from A&M	1.10
6/23/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare for and participate in call with S. Schreiber (A&M), J. Magliano (M3), J. Schiffrin (M3), B. Campagna (A&M) et al regarding disclosure statement	0.90
6/23/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Review draft disclosure statement and prepare diligence questions ahead of disclosure statement call with A&M	0.30
6/23/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and commented on mining-related disclosure statement diligence questions prepared by J. Magliano (M3)	0.40

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/23/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed diligence materials on hosting site distributed by J. Palmer (CEL) for potential incorporation into disclosure statement descriptions	0.50
6/23/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Read and comment on DS draft and exhibits	1.10
6/24/2023	Magliano, John	Business Plan	Assess recent events to evaluate impact on Celsius' operations and prepare presentation slides	1.60
6/24/2023	Magliano, John	Business Plan	Perform diligence on mining partners to assess counterparty risk	1.10
6/24/2023	Magliano, John	Cash Budget and Financing	Update professional fee analysis to assess Debtors liquidity	0.20
6/24/2023	Magliano, John	Cash Budget and Financing	Update cash flow summary email prepared by J. Bueno (M3) and liquidity scenario analysis	0.40
6/24/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis presentation	0.90
6/24/2023	Bueno, Julian	Financial & Operational Matters	Review and prepare diligence question list re: recently filed MOR	0.90
6/24/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Continued reviewing and commenting on draft disclosure statement exhibits prepared by A&M	0.90
6/25/2023	Magliano, John	Business Plan	Review draft mining disclosure statement exhibits	0.40
6/25/2023	Bueno, Julian	Cash Budget and Financing	Review and revise weekly cash variance analysis & presentation	1.10
6/25/2023	Magliano, John	Financial & Operational Matters	Review May MOR and prepare a response based on a request from T. Biggs (M3)	0.10
6/25/2023	Bueno, Julian	Financial & Operational Matters	Prepare price variance analysis for coins in debtor portfolio	0.30
6/25/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review disclosure statement documents and prepare questions for upcoming discussions	1.30
6/25/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Analyze and prepare information regarding party in bidding consortium for use in incoming presentation	0.60
6/25/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Continued reviewing and commenting on draft disclosure statement exhibits prepared by A&M	1.80
6/25/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss follow ups with T. Biggs (M3) re: DS exhibits	0.20
6/26/2023	Magliano, John	Business Plan	Compare mining disclosure statement exhibits to mining business plan model	0.10
6/26/2023	Magliano, John	Business Plan	Attend call with T. Biggs (M3), S. Saferstein (PWP) regarding mining business plan and disclosure statement	0.30
6/26/2023	Magliano, John	Business Plan	Perform due diligence on and prepare summary slides on mining counterparty	2.70
6/26/2023	Magliano, John	Business Plan	Evaluate mining-related disclosure statement items and prepare sensitivity analysis	1.80
6/26/2023	Magliano, John	Business Plan	Perform research on potential mining counterparties and prepare summary slides	2.90
6/26/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option	0.60
6/26/2023	Magliano, John	Business Plan	Prepare due diligence questions on mining valuation for call with Centerview and PWP	0.40
6/26/2023	Ehrler, Ken	Business Plan	Discuss potential mining plans with USBTC team	0.20
6/26/2023	Luna, Manuel	Case Administration	Review and revised May fee report per S. Gallic (M3) comments	2.70
6/26/2023	Gallic, Sebastian	Case Administration	Prepare May fee application in accordance with the local rules	2.10
6/26/2023	Gallic, Sebastian	Case Administration	Attend call with J. Magliano (M3) regarding mining, disclosure statement and other workstream updates	0.30
6/26/2023	Biggs, Truman	Case Administration	Attend call with J. Schiffrin, K. Ehrler, J. Bueno, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.20
6/26/2023	Magliano, John	Case Administration	Attend call with S. Gallic (M3) regarding mining, disclosure statement and other workstream updates	0.30
6/26/2023	Magliano, John	Case Administration	Attend call with J. Schiffrin, K. Ehrler, T. Biggs, J. Bueno, S. Gallic (M3) regarding updates on disclosure statement, mining, liquidity and other workstreams	0.20
6/26/2023	Magliano, John	Case Administration	Update M3 internal workstream tracker	0.20

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/26/2023	Bueno, Julian	Case Administration	Attend call with J. Schiffrin, K. Ehrler, T. Biggs, J. Magliano (M3) re: progress on KEIP, potential sponsor overview analysis presentation, and weekly cash variance reporting workstreams	0.20
6/26/2023	Schiffrin, Javier	Case Administration	Participated in call with J. Magliano, K. Ehrler, T. Biggs, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.20
6/26/2023	Schiffrin, Javier	Case Administration	Attended M3 team meeting to review workstream allocations and progress to date	0.30
6/26/2023	Schiffrin, Javier	Case Administration	Reviewed and revised M3 team workstream allocations for week ahead	0.30
6/26/2023	Ehrler, Ken	Case Administration	Attend team meeting re: priorities (.3), call T. Biggs (M3) re: follow ups (.2), correspond with A&M on timelines (.3)	0.80
6/26/2023	Ehrler, Ken	Case Administration	Review and revise workplan for weekly priorities	0.30
6/26/2023	Magliano, John	Cash Budget and Financing	Correspond with J. Bueno (M3) regarding variance reporting request from K. Ehrler (M3)	0.20
6/26/2023	Magliano, John	Cash Budget and Financing	Review and update cash flow variance response prepared by J. Bueno (M3)	0.20
6/26/2023	Magliano, John	Cash Budget and Financing	Review and update Debtors liquidity scenario analysis	0.30
6/26/2023	Bueno, Julian	Cash Budget and Financing	Prepare variance analysis re: monthly Interco transaction summary	2.90
6/26/2023	Bueno, Julian	Cash Budget and Financing	Continue Interco transaction summary variance analysis re: outflows by legal entity	1.70
6/26/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to Interco transaction summary variance analysis re: inflows by legal entity	1.50
6/26/2023	Bueno, Julian	Cash Budget and Financing	Complete Interco transaction summary variance analysis re: audit checks	0.30
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis re: asset claims within the Schedule F, Sofa 4, and other Company sources	2.90
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Continue to prepare analysis re: asset claims within the Schedule F, Sofa 4, and other Company sources	2.10
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Consolidate Schedule F data in order to prepare claims analysis at request of W&C	1.20
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Revise analysis of claims data at request of T. Biggs (M3)	1.60
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Attend call with J. Magliano (M3) regarding CEL token claims analysis	0.10
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updates re: claims stratification by asset type per K. Ehrler's (M3) comments	2.70
6/26/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare summary and overview of buyback activity	0.90
6/26/2023	Magliano, John	Potential Avoidance Actions/Litigation Matters	Attend call with S. Gallic (M3) regarding CEL token claims analysis	0.10
6/26/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to weekly coin variance analysis report re: Fireblocks analysis	0.60
6/26/2023	Bueno, Julian	Financial & Operational Matters	Prepare MOR analysis for the month of May	2.90
6/26/2023	Bueno, Julian	Financial & Operational Matters	Continue May MOR analysis and prepare list of diligence questions	2.10
6/26/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on M3 liquidity slides prepared by J. Magliano (M3) for UCC presentation	0.40
6/26/2023	Ehrler, Ken	Financial & Operational Matters	Discuss mining hosting negotiations with M. Deeg (Celsius)	0.50
6/26/2023	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Attend call with J. Magliano (M3), S. Saferstein (PWP), D. Bendetson, A. Petrillo (Centerview) regarding mining business valuation and disclosure statement	0.40
6/26/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and lead call with T. Biggs (M3), S. Saferstein (PWP), D. Bendetson, A. Petrillo (Centerview) regarding mining business valuation and disclosure statement	0.40
6/26/2023	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with C. Brantley (A&M), C. Koenig (K&E), K. Ehrler (M3) and A. Colodny (W&C) to review disclosure statement	1.00

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Date	Name	Task Category	Detail	Hours
6/26/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler, J. Magliano (M3), M. Rahmani, S. Saferstein (PWP) regarding mining disclosure statement exhibits and other case updates	0.50
6/26/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Attend call with J. Magliano (M3), S. Saferstein (PWP) regarding mining business plan and disclosure statement	0.30
6/26/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend meeting with K. Ehrler (M3), J. Schiffrin (M3), A. Colodny (W&C), C. Koenig (K&E), S. Schreiber, C. Brantley (A&M) et al re: DS draft	0.90
6/26/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Various callas and correspondence regarding DS and emergence planning	1.30
6/26/2023	Biggs, Truman	Miscellaneous Motions	Review and prepare information sheet regarding CEL token constituents	1.60
6/26/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review disclosure statement exhibits against previous M3 analyses and prepare questions	0.80
6/26/2023	Magliano, John	Plan of Reorganization/Disclosure Statement	Attend and participate in call with K. Ehrler, T. Biggs (M3), M. Rahmani, S. Saferstein (PWP) regarding mining disclosure statement exhibits and other case updates	0.50
6/26/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Participated in call with A. Colodny (W&C), C. Koenig (K&E), S. Schreiber, C. Brantley (A&M) and T. Biggs (M3) to discuss draft disclosure statement	1.00
6/26/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed revised business plan exhibit from sponsor to confirm M3 edits	1.20
6/26/2023	Schiffrin, Javier	Plan of Reorganization/Disclosure Statement	Reviewed and revised updated draft valuation analysis in disclosure statement	0.90
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Discuss DS and emergence planning with S. Schreiber (A&M)	0.40
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and confirm edits in final DS exhibit from Fahrenheit	1.30
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Prep for call on DS with debtor and UCC advisors	0.20
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend call with M Rahmani, S Saferstein (PWP), T. Biggs (M3) re: DS valuation	0.40
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Review and provide comments on valuation analysis in draft DS	1.20
6/26/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Attend meeting with A. Colodny (W&C), C. Koenig (K&E), S. Schreiber, C. Brantley (A&M), T. Biggs (M3) et al re: DS draft	1.00
6/26/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and provide comments on work provided by Elementus and prepare analysis regarding movements of the CEL token	2.70
6/26/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review historical litigation material regarding Celsius 1and another exchange and prepare presentation regarding updated materials received	1.90
6/26/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss and provide feedback on analysis re: CEL ad-hoc claims with T. Biggs (M3)	1.20
6/27/2023	Gallic, Sebastian	Business Plan	Prepare credit screen of MiningCo counterparty	1.80
6/27/2023	Magliano, John	Business Plan	Review disclosure statement and plan of mining competitor to assess treatment of Celsius claims	0.30
6/27/2023	Magliano, John	Business Plan	Prepare analysis of Celsius claims based on mining competitor's disclosure statement and plan	2.80
6/27/2023	Magliano, John	Business Plan	Update due diligence tracker for mining strategic option	0.20
6/27/2023	Magliano, John	Business Plan	Review and perform diligence on cash flow and collateral information provided by mining partner to assess counterparty risk	1.20
6/27/2023	Magliano, John	Business Plan	Prepare presentation slide summarizing mining partner's potential sources of liquidity	0.70
6/27/2023	Magliano, John	Business Plan	Assess mining partner's potential sources of liquidity and counterparties across their debt facilities	1.80

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/27/2023	Magliano, John	Business Plan	Review mining partner presentation prepared by S. Gallic (M3) and provide comments	0.80
6/27/2023	Schiffirin, Javier	Business Plan	Continued evaluating public filing by distressed mining counterparty to incorporate into summary of potential Celsius claims	1.40
6/27/2023	Schiffirin, Javier	Business Plan	Reviewed and commented on potential mining partner analysis prepared by S. Gallic (M3)	0.70
6/27/2023	Gallic, Sebastian	Case Administration	Attend meeting with J. Magliano (M3) regarding mining and claims workstream updates	0.30
6/27/2023	Magliano, John	Case Administration	Attend meeting with S. Gallic (M3) regarding mining and claims workstream updates	0.30
6/27/2023	Magliano, John	Case Administration	Attend meeting with J. Bueno (M3) regarding KEIP and MOR workstream updates	0.20
6/27/2023	Magliano, John	Case Administration	Update M3 workstream tracker for mining workstreams and progress	0.10
6/27/2023	Bueno, Julian	Case Administration	Attend meeting with J. Magliano (M3) regarding KEIP and MOR workstream updates	0.20
6/27/2023	Schiffirin, Javier	Case Administration	Reviewed and revised disclosure statement, plan confirmation and Chapter 11 exit workplan	1.20
6/27/2023	Schiffirin, Javier	Case Administration	Reviewed and revised disclosure statement/plan confirmation and emergence workplan updated by K. Ehrler (M3)	0.90
6/27/2023	Ehrler, Ken	Case Administration	Review and revise workplan through emergence	0.80
6/27/2023	Magliano, John	Cash Budget and Financing	Update cash flow and liquidity scenario analysis based on feedback from K. Ehrler (M3)	0.60
6/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare detailed build-up of claims stratification per T. Biggs (M3) request	2.40
6/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare edits to buyback analysis per K. Ehrler's (M3) comments	1.10
6/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare updated claims stratification and asset transfer activity per T. Biggs (M3) comments	2.90
6/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare financial exhibits re: asset value at the petition date	1.80
6/27/2023	Gallic, Sebastian	Potential Avoidance Actions/Litigation Matters	Prepare analysis re: claims stratification at varying pricing scenarios	2.20
6/27/2023	Biggs, Truman	Financial & Operational Matters	Prepare analysis regarding CEL Token holders for upcoming hearing	1.80
6/27/2023	Bueno, Julian	Financial & Operational Matters	Prepare analysis regarding daily price variance for coins in debtor portfolio in order to find daily change in assets worth	0.30
6/27/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance report	2.00
6/27/2023	Bueno, Julian	Financial & Operational Matters	Continue May MOR analysis	2.90
6/27/2023	Bueno, Julian	Financial & Operational Matters	Continue May MOR analysis and answer diligence question list with MOR support file	1.10
6/27/2023	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with UCC co-chairs T. DiFiore and S. Duffy, M. Rahmani (PWP), A. Colodny (W&C), K. Ehrler (M3) et al.	1.00
6/27/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with C. O'Connell (W&C) regarding updates on mining strategic options	0.30
6/27/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call to take notes with J. Schiffirin, K. Ehrler, T. Biggs (M3), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy, T. DiFiore (UCC), plan sponsor, et. al regarding mining. post-disclosure statement and other key workstream updates	2.00
6/27/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Review coin reporting as part of W&C request on alt coins	0.20
6/27/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Participated in UCC call with J. Schiffirin, K. Ehrler (M3), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (UCC), T. DiFiore (UCC), and plan sponsor to review mining operations, disclosure statement and other case topics	1.50
6/27/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC call with K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (UCC), T. DiFiore (UCC), plan sponsor and K. Ehrler (M3) to review mining operations, disclosure statement and other case topics	2.00

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/27/2023	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Attended meeting with K. Noyes (UCC), M. Meghji (M3) and K. Ehrler (M3) to review case updates	0.90
6/27/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend weekly UCC meeting re: upcoming hearing on backup bid, DS filed, and operational updates	1.10
6/27/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Meet with K Noyes (UCC), M Meghji, J Schiffrin (M3) re: case updates and next steps	0.90
6/27/2023	Biggs, Truman	Miscellaneous Motions	Prepare variance between plan scenario's liquid crypto distributions and recoveries for creditors.	0.60
6/27/2023	Biggs, Truman	Miscellaneous Motions	Review and provide comments on KEIP presentation prepared by members of the M3 team	0.30
6/27/2023	Magliano, John	Miscellaneous Motions	Provide comments on proposed KEIP metrics	0.40
6/27/2023	Ehrler, Ken	Miscellaneous Motions	Correspond with C O'Connell (W&C) et al re: questions on altcoin portfolio	0.70
6/27/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Review Debtor filings and prepare analysis regarding liquid cryptocurrency distributions under various scenarios	2.40
6/27/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to KEIP presentation	2.20
6/27/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing edits to KEIP presentation re: new incentive structure by department	0.70
6/27/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Continue preparing updates to KEIP presentation re: compensation analysis by department	1.10
6/27/2023	Ehrler, Ken	Plan of Reorganization/Disclosure Statement	Continue revision to workstream plans for DS/confirmation/emergence prep	0.60
6/27/2023	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare questions regarding presentation prepared by Ad Hoc Group of Creditors for upcoming hearing	1.20
6/27/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised CEL token trading analysis prepared by T. Biggs (M3) and K. Ehrler (M3)	1.00
6/27/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare and revise analysis for A. Colodny (W&C) re: CEL trading and claims	1.70
6/27/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise analysis re: CEL token trading	0.60
6/28/2023	Gallic, Sebastian	Business Plan	Prepare credit and situation overview of MiningCo counterparty	2.90
6/28/2023	Gallic, Sebastian	Business Plan	Continue to update credit screen on MiningCo counterparty	1.90
6/28/2023	Gallic, Sebastian	Business Plan	Review diligence material and draft diligence request for MiningCo counterparty	1.50
6/28/2023	Gallic, Sebastian	Business Plan	Update MiningCo credit screen per J. Magliano's (M3) direction	1.50
6/28/2023	Gallic, Sebastian	Business Plan	Attend call with J. Magliano (M3) regarding debrief on feedback from K. Ehrler (M3) on mining partner presentation	0.40
6/28/2023	Magliano, John	Business Plan	Prepare summary of liens, claims and executory contracts as part of evaluation of potential mining strategic option	2.20
6/28/2023	Magliano, John	Business Plan	Update charts and presentation related to overview of mining strategic partner	1.40
6/28/2023	Magliano, John	Business Plan	Attend meeting with K. Ehrler (M3) regarding review of mining strategic partner presentation and next steps	0.50
6/28/2023	Magliano, John	Business Plan	Attend call with S. Gallic (M3) regarding debrief on feedback from K. Ehrler (M3) on mining partner presentation	0.40
6/28/2023	Magliano, John	Business Plan	Attend call with K. Ehrler (M3) regarding review of mining strategic partner overview presentation	0.30
6/28/2023	Magliano, John	Business Plan	Update analysis related to potential mining strategic option based on revised term sheet and discussions with Celsius mining team and plan sponsor	2.20
6/28/2023	Magliano, John	Business Plan	Review and update analysis and presentation slides prepared by S. Gallic (M3) on mining strategic partner	1.60

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/28/2023	Magliano, John	Business Plan	Update analysis and presentation slides related to mining strategic partner based on feedback from K. Ehrler (M3)	2.80
6/28/2023	Ehrler, Ken	Business Plan	Attend call with J. Magliano (M3), M. Deeg (CEL), plan sponsor, re: valuation of potential site to acquire	0.40
6/28/2023	Ehrler, Ken	Business Plan	Prepare for and attend call with M. Deeg (CEL), plan sponsor, J. Magliano (M3) et al re: diligence for potential site acquisition	0.60
6/28/2023	Ehrler, Ken	Business Plan	Review and revise analysis re: potential site acquisition and contract liabilities	0.30
6/28/2023	Luna, Manuel	Case Administration	Continue revisions to May fee report	0.70
6/28/2023	Gallic, Sebastian	Case Administration	Attend call with K. Ehrler, T. Biggs, J. Bueno (M3) regarding updates on key workstreams	0.50
6/28/2023	Biggs, Truman	Case Administration	Attend call with K. Ehrler, J. Bueno, S. Gallic (M3) regarding updates on key workstreams	0.50
6/28/2023	Bueno, Julian	Case Administration	Attend call with K. Ehrler, T. Biggs, S. Gallic, J. Magliano (M3) re: progress on pro forma cash forecast and KEIP workstreams	0.50
6/28/2023	Schiffman, Javier	Case Administration	Participated in M3 team call to review workstream allocation and progress	0.40
6/28/2023	Ehrler, Ken	Case Administration	Update team workstream tracker and priorities for the week	0.60
6/28/2023	Ehrler, Ken	Case Administration	Attend M3 team call re: priorities and workstream updates	0.40
6/28/2023	Magliano, John	Cash Budget and Financing	Attend meeting with J. Bueno (M3) re: cash forecast scenario analysis	0.40
6/28/2023	Bueno, Julian	Cash Budget and Financing	Attend meeting with J. Magliano re: pro forma cash forecast assumptions	0.40
6/28/2023	Bueno, Julian	Cash Budget and Financing	Prepare PF cash forecast and presentation analysis	1.10
6/28/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to PF cash forecast re: projected liquidity deficit comparison analysis	1.80
6/28/2023	Bueno, Julian	Cash Budget and Financing	Continue preparing PF cash forecast and presentation analysis	2.90
6/28/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to illustrative cash forecast scenario analysis presentation re: assumptions overview	0.30
6/28/2023	Schiffman, Javier	Court Attendance/Participation	Attended bankruptcy court hearing to consider backup bidder fees, loan settlement, etc.	2.30
6/28/2023	Ehrler, Ken	Court Attendance/Participation	Prepare for and attend court hearing re: backup bid and CEL litigation	2.30
6/28/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare diligence material/request for Company loan counterparty	2.20
6/28/2023	Biggs, Truman	Financial & Operational Matters	Review information in Celsius' counterparty data room and prepare historical financial analysis regarding materials included	4.70
6/28/2023	Biggs, Truman	Financial & Operational Matters	Prepare presentation regarding Celsius' counterparty financial information for UCC presentation	3.40
6/28/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to price variance analysis for coins in debtor portfolio to update retail loan analyses	0.30
6/28/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to May MOR analysis re: month over month balance sheet analysis	1.30
6/28/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to May MOR analysis re: month over month income statement analysis	1.60
6/28/2023	Bueno, Julian	Financial & Operational Matters	Prepare MOR analysis presentation	1.10
6/28/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis report	1.70
6/28/2023	Ehrler, Ken	Financial & Operational Matters	Review and comment on analysis from M3 team and diligence information from mining counterparty re: liquidity and credit risk	1.20
6/28/2023	Ehrler, Ken	Financial & Operational Matters	Discuss and correspond with C O'Connell (W&C), C. Brantley (A&M) et al re: hosting provider payments and contract terms	0.80
6/28/2023	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Discuss certain Debtor investments with S. Schreiber (A&M) and K. Ehrler (M3) and path forward for each	0.60
6/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL) regarding due diligence list for potential mining strategic option	0.10
6/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Ehrler (M3), M. Deeg (CEL), plan sponsor regarding due diligence items and analysis related to potential mining strategic option	0.50
6/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M. Deeg, J. Golding, Q. Lawlor, D. Albert (CEL), plan sponsor regarding due diligence items and analysis related to potential mining strategic option	0.90

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/28/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg, J. Golding (CEL) regarding mining strategic partner counterparty risk	0.20
6/28/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend call with K. Ehrler (M3) and C. O'Connell (W&C) regarding overview of mining strategic partner diligence	0.30
6/28/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for and attend court hearing with K. Ehrler (M3) re: backup bid and CEL litigation	1.20
6/28/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Call with S. Duffy (UCC) re: mining updates, upcoming milestones, and questions from prior UCC meeting	0.80
6/28/2023	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and revise speaking points for A. Colodny (W&C) re: DS, CEL motion, and backup bid	1.30
6/28/2023	Schiffman, Javier	Potential Avoidance Actions/Litigation Matters	Analyzed loan and security documents with distressed counterparty to prepare M3 assessment of liquidity and credit risk	1.80
6/28/2023	Schiffman, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised distressed loan counterparty analysis prepared by T Biggs (M3)	0.90
6/28/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and comment on analysis of distressed counterparty by T. Biggs (M3)	0.40
6/29/2023	Gallic, Sebastian	Business Plan	Attend meeting with J. Magliano (M3) regarding review and updates to analysis of mining strategic partner	0.50
6/29/2023	Gallic, Sebastian	Business Plan	Prepare updated credit screen of MiningCo counterparty per K. Ehrler's comments	2.60
6/29/2023	Magliano, John	Business Plan	Perform due diligence on and review presentation related to mining strategic partner	2.60
6/29/2023	Magliano, John	Business Plan	Update analysis evaluating potential mining strategic option	0.40
6/29/2023	Magliano, John	Business Plan	Attend meeting with S. Gallic (M3) regarding review and updates to analysis of mining strategic partner	0.50
6/29/2023	Ehrler, Ken	Business Plan	Attend mining subcommittee meeting with S. Duffy, T DiFiore (UCC), K. Wofford, C O'Connell (W&C), E. Aidoo (PWP) et al re: counterparty risk, site plans, business projections	0.80
6/29/2023	Ehrler, Ken	Business Plan	Attend call with CEL Mining management team, E. Aidoo (PWP), USBTC, UCC advisors re: potential hosting agreements, negotiation status with counterparties, and operational updates	1.00
6/29/2023	Luna, Manuel	Case Administration	Continue to prepare May fee application	0.80
6/29/2023	Gallic, Sebastian	Case Administration	Assist in the preparation of May fee application	1.80
6/29/2023	Schiffman, Javier	Case Administration	Reviewed and revised M3 workstream tracker for coming week	0.40
6/29/2023	Magliano, John	Cash Budget and Financing	Attend meeting with J. Bueno (M3) re: comments on cash flow scenario analysis	0.20
6/29/2023	Magliano, John	Cash Budget and Financing	Review cash flow scenario analysis presentation prepared by J. Bueno (M3) and provide comments	0.30
6/29/2023	Bueno, Julian	Cash Budget and Financing	Continue preparing illustrative cash forecast scenario analysis and presentation re: projected liquidity deficit comparison	2.90
6/29/2023	Bueno, Julian	Cash Budget and Financing	Continue illustrative cash forecast scenario analysis and presentation	1.40
6/29/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to illustrative cash forecast scenario analysis presentation	1.50
6/29/2023	Bueno, Julian	Cash Budget and Financing	Continue illustrative cash forecast scenario analysis re: presentation edits	2.90
6/29/2023	Bueno, Julian	Cash Budget and Financing	Continue illustrative cash forecast scenario analysis re: timing vs permanent factors comparison	2.80
6/29/2023	Gallic, Sebastian	Financial & Operational Matters	Prepare an overview of loan party exposure and relevant proceedings	2.10
6/29/2023	Gallic, Sebastian	Financial & Operational Matters	Review and revise diligence materials re: loan counterparty	1.30
6/29/2023	Biggs, Truman	Financial & Operational Matters	Prepare and review presentation related to counterparty of Celsius' financial information	3.50
6/29/2023	Biggs, Truman	Financial & Operational Matters	Review publicly available information on Celsius' counterparty and prepare presentation on options available to Celsius	1.60
6/29/2023	Biggs, Truman	Financial & Operational Matters	Participate in call with S. Schreiber and C. Brantley (A&M), K. Ehrler (M3), and Celsius counterparty counsel regarding updates on counterparty financial performance	1.00

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/29/2023	Bueno, Julian	Financial & Operational Matters	Prepare edits to new weekly coin variance analysis report	0.50
6/29/2023	Schiffirin, Javier	Financial & Operational Matters	Reviewed weekly mining operating report distributed by J. Holert (CEL) to prepare for mining call	0.20
6/29/2023	Ehrler, Ken	Financial & Operational Matters	Discuss next steps on altcoin sales with S. Schreiber, C. Brantley (A&M), T. Biggs (M3)	0.60
6/29/2023	Ehrler, Ken	Financial & Operational Matters	Prepare notes on mining contract and counterparty analysis ahead of subcommittee meeting	1.10
6/29/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and participate in call with J. Schiffirin, K. Ehrler (M3), E. Aidoo (PWP), C. Ferraro (CEL), S. Duffy (UCC), D. Latona (K&E), plan sponsor, et. al regarding mining operations, strategic option and counterparty updates	1.00
6/29/2023	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in mining call with C. Ferraro (Celsius), K. Ehrler (M3), K. Wofford (W&C) and D. Latona (K&E)	1.00
6/29/2023	Gallic, Sebastian	General Correspondence with UCC & UCC Counsel	Attend Mining subcommittee with J. Schiffirin, K. Ehrler, T. Biggs, and J. Magliano (M3) to take notes	0.70
6/29/2023	Magliano, John	General Correspondence with UCC & UCC Counsel	Attend and participate in call with J. Schiffirin, K. Ehrler, T. Biggs, S. Gallic (M3), K. Wofford (W&C), E. Aidoo (PWP), S. Duffy (UCC), et. al regarding mining counterparties and potential strategic options	0.90
6/29/2023	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare for (.3) and attend (.8) Mining Subcommittee with S. Duffy, T DiFiore (UCC), K. Wofford, C O'Connell (W&C), E. Aidoo (PWP) et al re: counterparty risk, site plans, business projections	1.20
6/29/2023	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC mining subcommittee call with K. Ehrler (M3), K. Wofford (W&C), E. Aidoo (PWP) and S. Duffy (UCC)	0.80
6/29/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare NASDAQ listing requirements analysis and presentation	0.90
6/29/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Participated in call with C. Koenig (K&E), A. Colodny (W&C), S. Schreiber (A&M), K. Ehrler (M3) and a loan counterparty to discuss the party's loan obligations and evaluate liquidity/credit risk	1.20
6/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and attend meeting with S. Schreiber (A&M), C. Koenig (K&E), A. Colodny (W&C), and Celsius counterparty re: loan obligations and diligence on liquidity and credit risk	1.20
6/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze diligence provided by distressed counterparty re: financial position and liquidity	0.90
6/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with T. Biggs (M3) and A. Colodny (W&C) re: counterparty distress	0.60
6/29/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Debrief with A. Colodny (W&C), T. Biggs (M3), re: feedback from call with counterparty	0.20
6/30/2023	Gallic, Sebastian	Business Plan	Attend call with J. Magliano (M3) regarding due diligence questions for mining strategic partner	0.20
6/30/2023	Gallic, Sebastian	Business Plan	Review and revise MiningCo diligence requests prepared by J. Magliano (M3)	2.10
6/30/2023	Magliano, John	Business Plan	Attend call with S. Gallic (M3) regarding due diligence questions for mining strategic partner	0.20
6/30/2023	Magliano, John	Business Plan	Prepare for diligence call with Debtors and plan sponsor on potential mining strategic option	0.30
6/30/2023	Magliano, John	Business Plan	Perform diligence on and prepare initial diligence questions for mining strategic partner	2.90
6/30/2023	Magliano, John	Business Plan	Prepare for and attend call with plan sponsor on due diligence and next steps for mining strategic option	0.30
6/30/2023	Magliano, John	Business Plan	Prepare presentation slides for UCC meeting on updates for potential mining strategic option	0.40
6/30/2023	Magliano, John	Business Plan	Perform due diligence on potential mining strategic option	1.10
6/30/2023	Schiffirin, Javier	Business Plan	Reviewed and commented on draft distressed counterparty settlement term sheet distributed by C. O'Connell (W&C)	0.60
6/30/2023	Gallic, Sebastian	Case Administration	Attend workstream discussions with J. Schiffirin, T. Biggs, J. Magliano, and J. Bueno (M3)	0.50
6/30/2023	Biggs, Truman	Case Administration	Attend call with J. Schiffirin, J. Bueno, J. Magliano, S. Gallic (M3) regarding updates on key workstreams	0.30
6/30/2023	Magliano, John	Case Administration	Update internal workstream tracker for current status and next steps	0.20

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/30/2023	Magliano, John	Case Administration	Attend call with J. Schiffrin, T. Biggs, J. Bueno, S. Gallic (M3) regarding updates on key workstreams	0.30
6/30/2023	Bueno, Julian	Case Administration	Attend call with J. Schiffrin, T. Biggs, J. Magliano, S. Gallic (M3) re: progress on cash variance, KEIP and MOR workstreams	0.30
6/30/2023	Schiffrin, Javier	Case Administration	Participated in call with J. Bueno (M3), T. Biggs (M3), J. Magliano (M3), S. Gallic (M3) regarding updates on key workstreams	0.30
6/30/2023	Magliano, John	Cash Budget and Financing	Review, update and provide comments on cash flow scenario analysis presentation prepared by J. Bueno (M3)	2.70
6/30/2023	Magliano, John	Cash Budget and Financing	Attend call with K. Ehrler (M3) regarding mining and cash flow workstream updates and next steps	0.30
6/30/2023	Magliano, John	Cash Budget and Financing	Prepare analysis, summary email and slides for weekly liquidity reporting for UCC presentation	0.60
6/30/2023	Bueno, Julian	Cash Budget and Financing	Attend call with K. Ehrler, J. Magliano (M3), C. Dailey, E. Lucas, C. Brantley (A&M) re: weekly cash variance reporting	0.30
6/30/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to illustrative cash forecast scenario analysis presentation to present to UCC	2.20
6/30/2023	Bueno, Julian	Cash Budget and Financing	Prepare edits to illustrative cash forecast scenario analysis presentation re: scenario comparisons	0.70
6/30/2023	Bueno, Julian	Cash Budget and Financing	Prepare weekly cash variance report and liquidity slides + email commentary	1.30
6/30/2023	Bueno, Julian	Cash Budget and Financing	Continue preparing weekly cash variance report and liquidity slides + email commentary	1.60
6/30/2023	Bueno, Julian	Cash Budget and Financing	Continue illustrative cash forecast scenario analysis re: assumption edits and timing variances	2.90
6/30/2023	Bueno, Julian	Cash Budget and Financing	Continue illustrative cash forecast scenario analysis presentation edits re: permanent vs timing factors	1.30
6/30/2023	Biggs, Truman	Financial & Operational Matters	Review and prepare presentation on financial material pertaining to key Celsius counterparty	2.90
6/30/2023	Biggs, Truman	Financial & Operational Matters	Prepare presentation regarding Celsius counterparty financial information	2.30
6/30/2023	Bueno, Julian	Financial & Operational Matters	Prepare weekly coin variance analysis presentation	0.90
6/30/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on M3 distressed hosting counterparty slides for UCC presentation	1.20
6/30/2023	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on M3 slide presentation for UCC regarding distressed hosting counterparty prepared by J. Magliano (M3)	1.70
6/30/2023	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend weekly meeting with A&M re: cash and liquidity updates; discuss analysis on distressed counterparty	0.60
6/30/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend and lead call with K. Ehrler, J. Bueno (M3), C. Dailey, E. Lucas, C. Brantley (A&M) re: weekly cash variance reporting	0.30
6/30/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with M. Deeg (CEL), plan sponsor, potential mining partner and its advisors regarding due diligence on potential mining strategic option	0.70
6/30/2023	Magliano, John	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Ehrler (M3), M. Deeg (CEL) regarding prep for diligence call on potential mining strategic option	0.20
6/30/2023	Gallic, Sebastian	Miscellaneous Motions	Attend call with J. Magliano (M3) regarding KEIP metrics and presentation	0.10
6/30/2023	Biggs, Truman	Miscellaneous Motions	Prepare presentation regarding KEIP proposal based on latest discussions with Debtors	1.60
6/30/2023	Magliano, John	Miscellaneous Motions	Attend call with S. Gallic (M3) regarding KEIP metrics and presentation	0.10
6/30/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Review and revise KEIP presentation per T. Biggs (M3) comments	2.40
6/30/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Continue to prepare edits on KEIP analysis presentation per T. Biggs (M3) comments	1.70
6/30/2023	Gallic, Sebastian	Plan of Reorganization/Disclosure Statement	Continue to prepare KEIP proposal per T. Biggs (M3) comments	2.90
6/30/2023	Biggs, Truman	Plan of Reorganization/Disclosure Statement	Prepare variance schedule of liquid crypto distribution amounts under various plan scenarios	3.20
6/30/2023	Bueno, Julian	Plan of Reorganization/Disclosure Statement	Prepare edits to KEIP presentation re: compensation incentives by department	0.50

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
6/30/2023	Schiffman, Javier	Plan of Reorganization/Disclosure Statement	Continued review of M3 team analysis of loan counterparty recoveries under alternative settlement constructs	3.30
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and revise analysis from T. Biggs re distressed counterparty	0.90
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise analysis on counterparty distress for committee	0.80
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Call with S. Schreiber (A&M) re: counterparty analysis and potential bankruptcy	0.60
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Analyze loan counterparty and recoveries under default	2.40
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Meet with S. Schreiber (A&M), T. Biggs (M3), counterparty CRO re: feedback on diligence and counterparty liquidity	0.80
6/30/2023	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue analysis of loan counterparty and discussions re: same with A&M and W&C teams	2.80

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Exhibit F - Summary of Prior Monthly Reports and Applications Submitted

Report	Dates Covered	Fees	Expenses	Total
First	8/1/22-8/31/22	\$1,668,436.00	\$2,381.27	\$1,670,817.27
Second	9/1/22-9/30/22	\$1,078,521.50	\$848.25	\$1,079,369.75
Third	10/1/22-10/31/22	\$1,279,134.50	\$3,593.72	\$1,282,728.22
Fourth	11/1/22-11/30/22	\$1,014,934.00	\$3,600.15	\$1,018,534.15
Fifth	12/1/22-12/31/22	\$1,116,612.50	\$2,131.53	\$1,118,744.03
Sixth	1/1/23-1/31/23	\$1,014,447.00	\$1,496.21	\$1,015,943.21
Seventh	2/1/23-2/28/23	\$1,086,547.50	\$2,090.68	\$1,088,638.18
Eighth	3/1/23-3/31/23	\$1,120,923.00	\$752.61	\$1,121,675.61
Ninth	4/1/23-4/30/23	\$1,050,105.00	\$6,506.60	\$1,056,611.60
Tenth	5/1/23-5/31/23	\$1,051,868.00	\$2,489.43	\$1,054,357.43